



ADVANCED EXPLORATION IN CANADA'S NEXT EMERGING **GOLD** CAMP

Delta-1 Gold Project

Thunder Bay, Ontario
Canada

Corporate Presentation – Q2 2026

TSX-V : DLTA | FRANKFURT : G601 | OTC Pink : DTARF



Forward Looking Statement

Certain information contained or incorporated by reference in this presentation, including any information as to our future financial or operating performance, constitutes "forward-looking statements". All statements, other than statements of historical fact, are forward-looking statements. The words "believe", "expect", "anticipate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward-looking statements. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by us, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include, but are not limited to: fluctuations in the currency markets (such as the Canadian versus the U.S. dollar); fluctuations in the spot and forward price of gold or certain other commodities (such as copper); changes in national and local government legislation, taxation, controls, regulations and political or economic developments in Canada or other countries in which we do or may carry on business in the future; business opportunities that may be presented to, or pursued by, us; operating or technical difficulties in connection with mining exploration or development activities; employee relations; the speculative nature of gold exploration and development, including the risks of obtaining necessary licenses and permits; diminishing quantities or grades of reserves; and contests over title to properties, particularly title to undeveloped properties. In addition, there are risks and hazards associated with the business of gold exploration, development and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and gold bullion losses (and the risk of inadequate insurance, or inability to obtain insurance, to cover these risks). Many of these uncertainties and contingencies can affect our actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, us. You are cautioned that forward-looking statements are not guarantees of future performance. All of the forward-looking statements made in this presentation are qualified by these cautionary statements. We disclaim any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except to the extent required by applicable laws.

Investment Highlights



1

Eureka Gold Discovery

Significant gold discovery in October 2022, with approximately 48,107 metres of drilling completed as of February 2026. Exploration is ongoing.

2

Excellent Location

Top-tier location just 50 km west of Thunder Bay, an established mining hub in Northern Ontario, offering exceptional infrastructure and access that supports accelerated project development.

3

Emerging Gold Camp

Over 10 Moz defined resources to date in the Shebandowan Greenstone Belt, with continued growth driven by multi-million-dollar investments, strategic land consolidation, and increasing M&A potential across the district

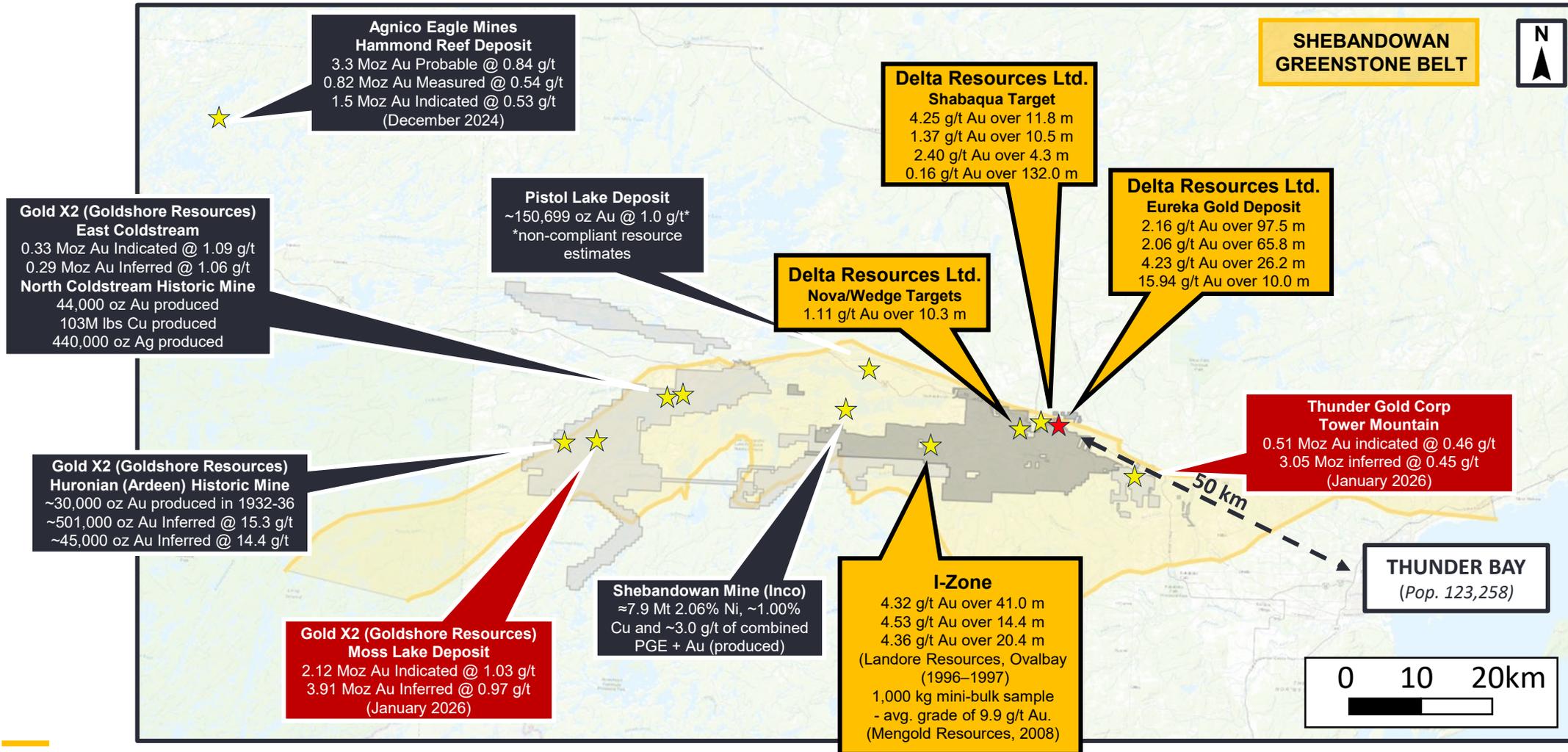
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Blue Sky Discovery Potential

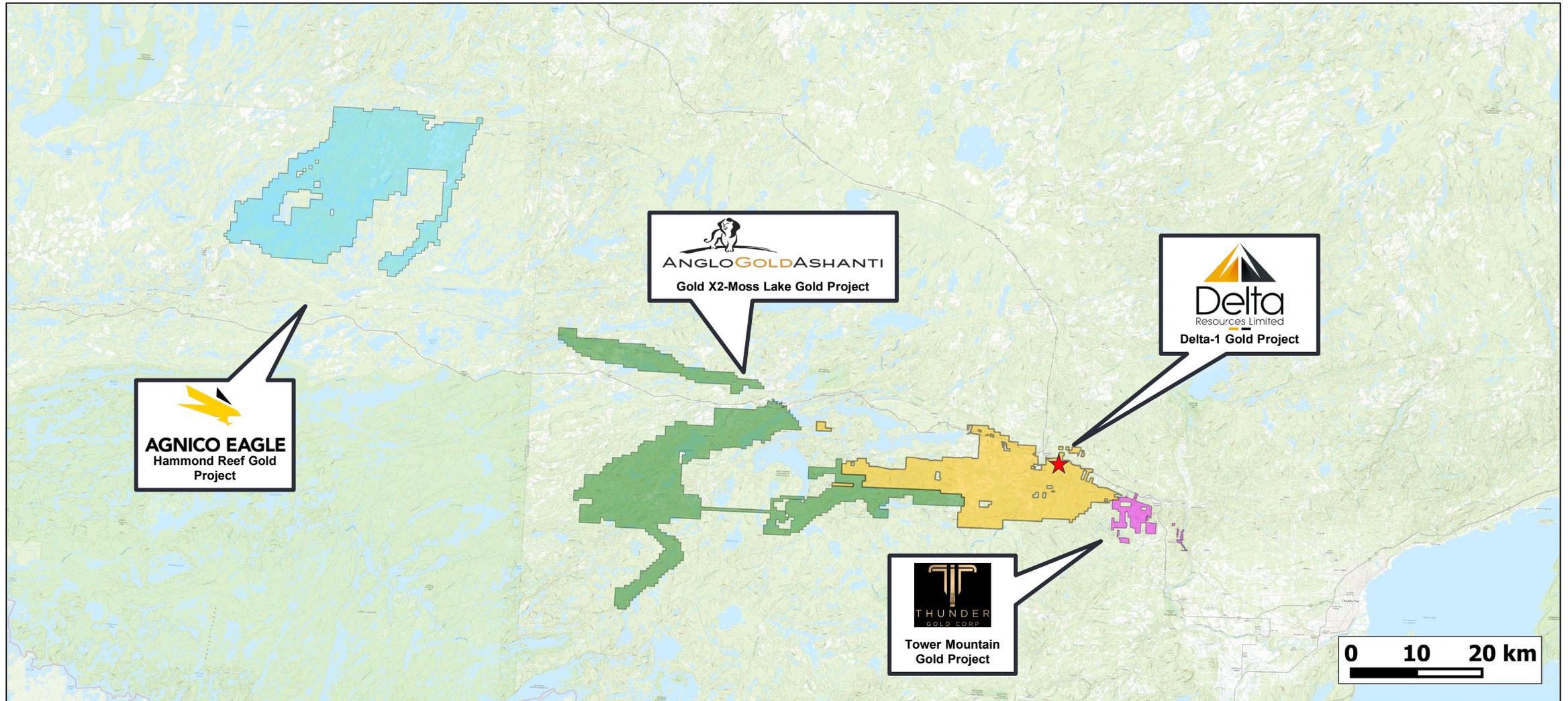
District-scale opportunity with a commanding 297 km² land package and additional discovery potential across multiple high-priority targets.

Emerging Gold Camp

Shebandowan Greenstone Belt > 10 Moz : Delta has a significant gold discovery + blue sky potential

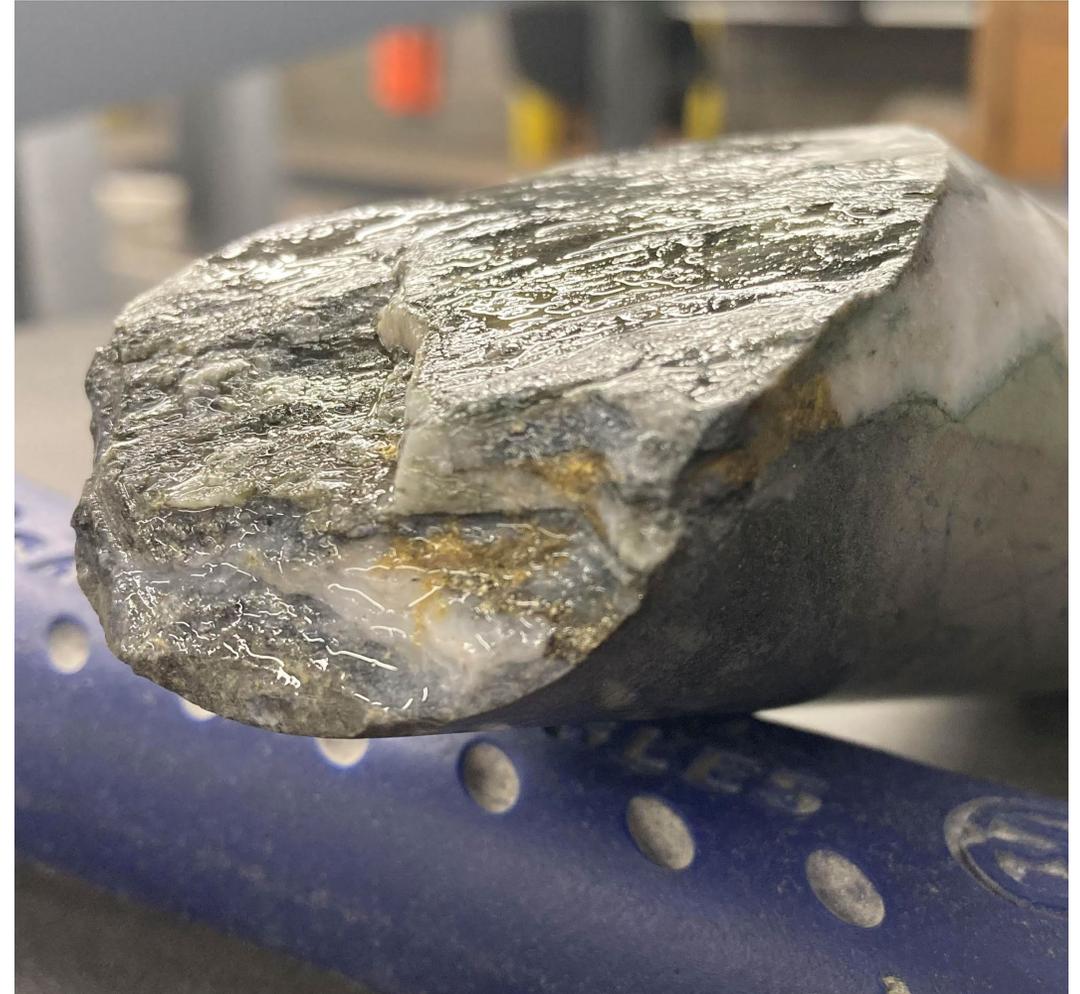


Majors Now Investing In Thunder Bay Area



Alignment With Shareholders and Strong Fundamentals

- ✓ Strong insider / Board ownership: CEO Ron Kopas, largest single shareholder of Delta
- ✓ CEO works for \$1/year
- ✓ Low corporate burn rate, disciplined spending - capital focused on exploration
- ✓ Delta-2 Québec Property: Under option agreement to Troilus Mining Corp. (January 2026) for up to C\$8.25M plus a 1% NSR, underpinning the company's finances for the next 3 years

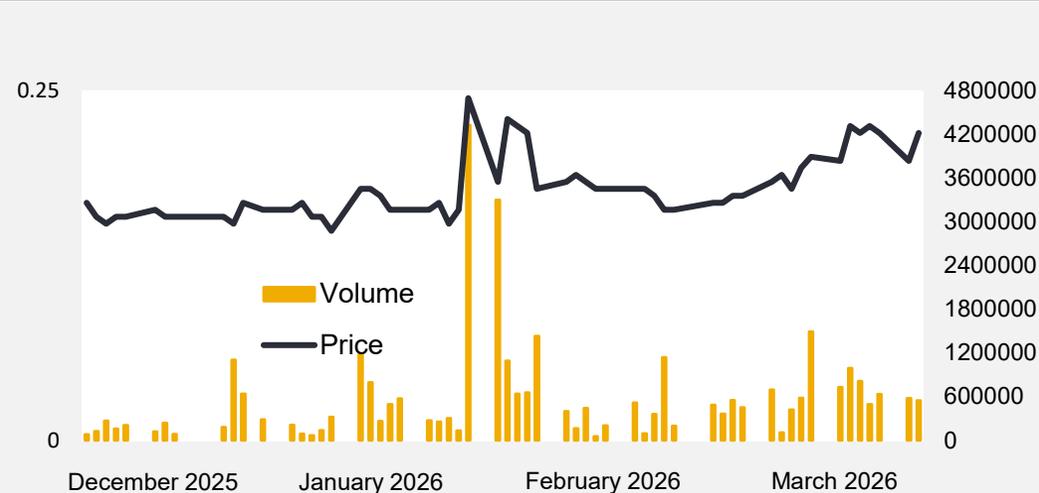


Stock Information

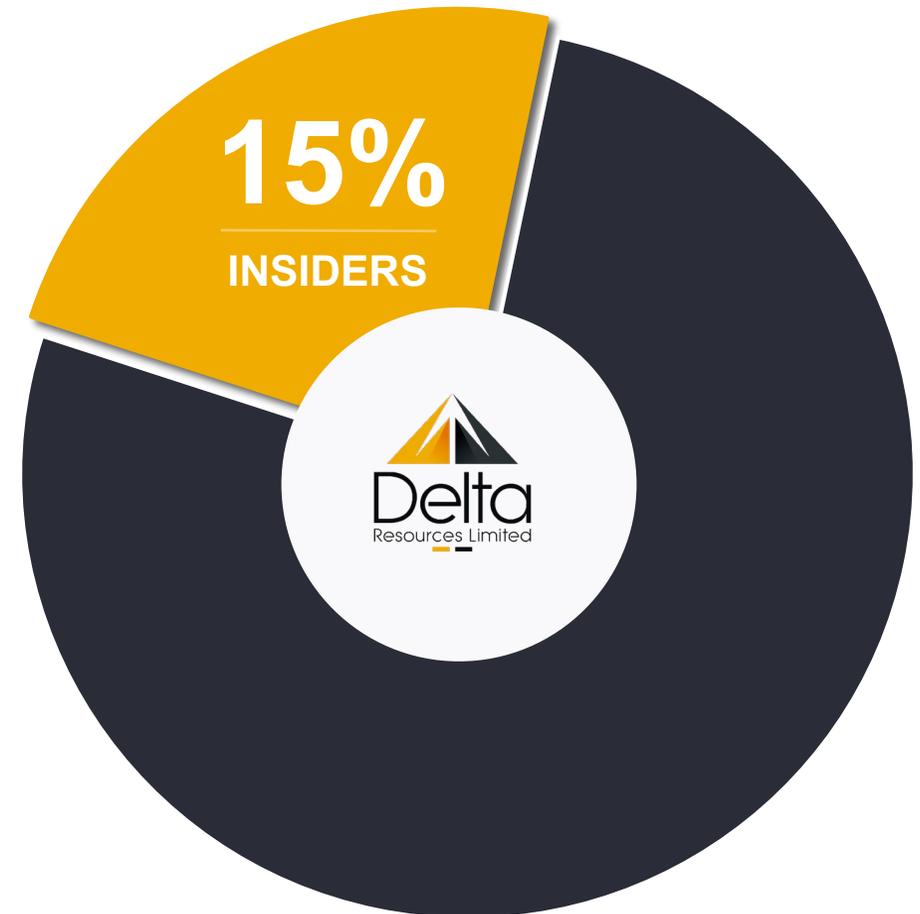
Capitalization Table – March 2026

	Basic	Fully Diluted	Value Upon Exercise
Common Basic Shares	136.47M		
Stock Options @ \$0.21 Average		10.34M	\$2.20M
Warrants			
\$0.12 – Expiry Date Sept. 24, 2026		1.5M	\$0.18M
\$0.25 – Expiry Date Nov. 18, 2027		25M	\$6.25M
Total warrants		26.5M	\$6.43M
Common Shares Fully Diluted		173.31M	
Market Cap. @ March 23, 2026 (\$0.21/Share)	\$28.66M		\$37.29M

Price Performance & Volume Traded

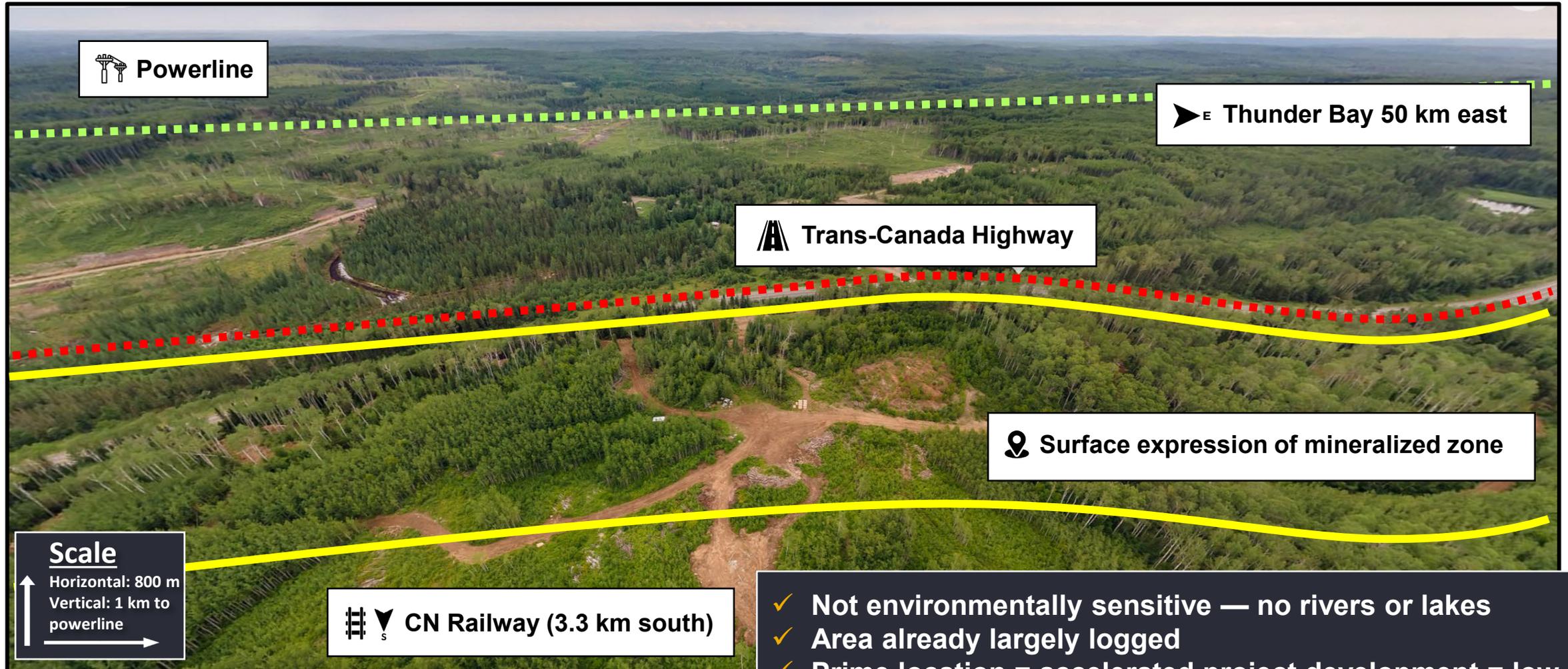


Strong insider ownership ensures full alignment with shareholders and long-term value creation.



Project Location & Economic Advantage

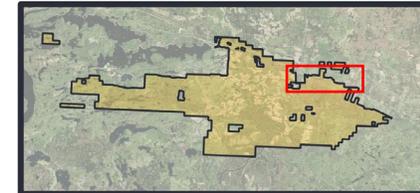
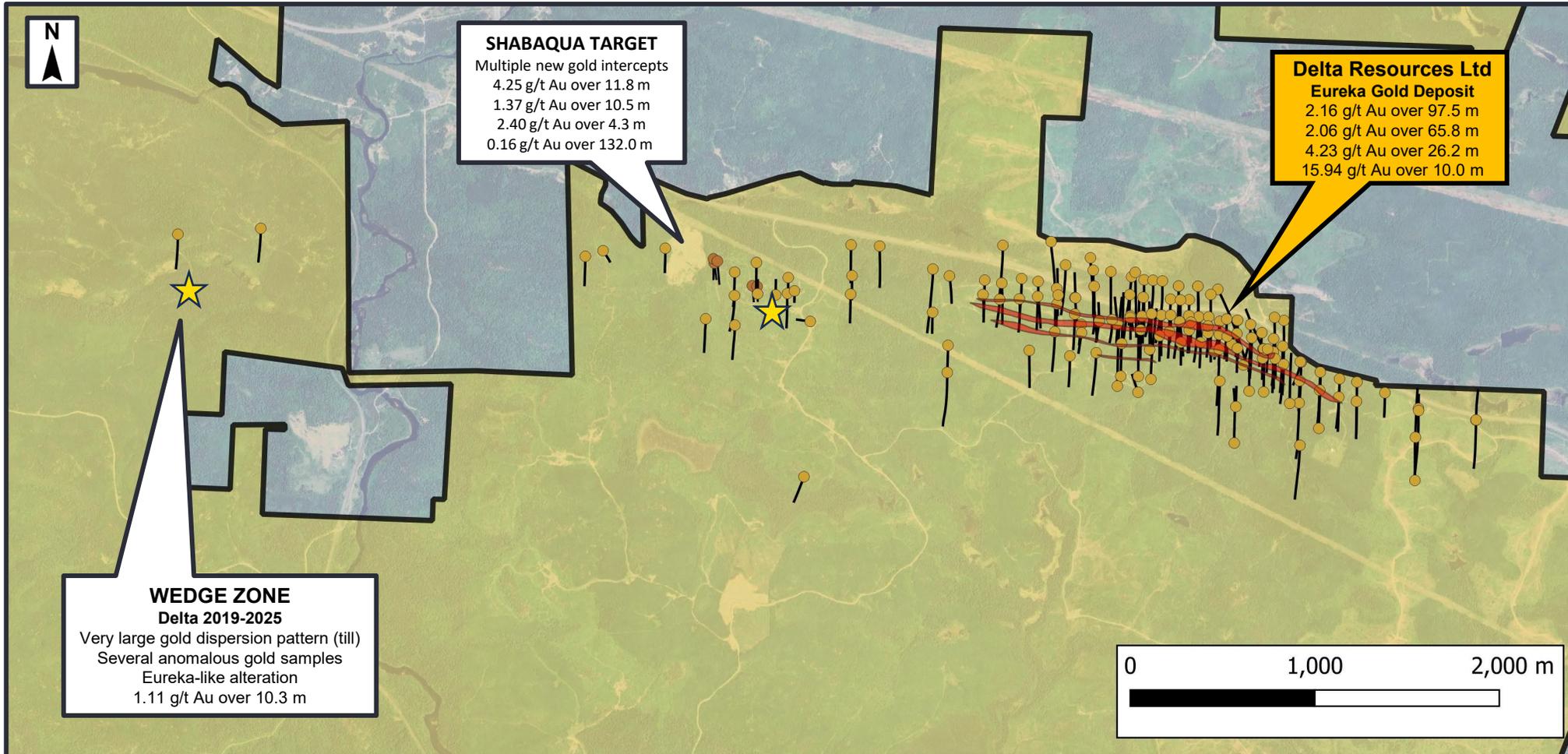
Delta-1 Gold Project Thunder Bay, Ontario: View looking north



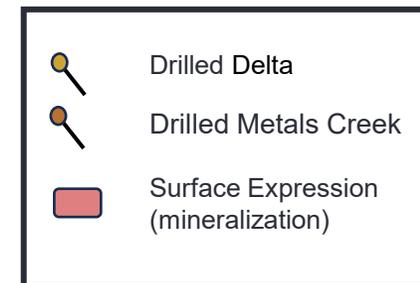
- ✓ Not environmentally sensitive — no rivers or lakes
- ✓ Area already largely logged
- ✓ Prime location = accelerated project development = low-cost mine

Eureka Gold Deposit

Drilling: Plan view

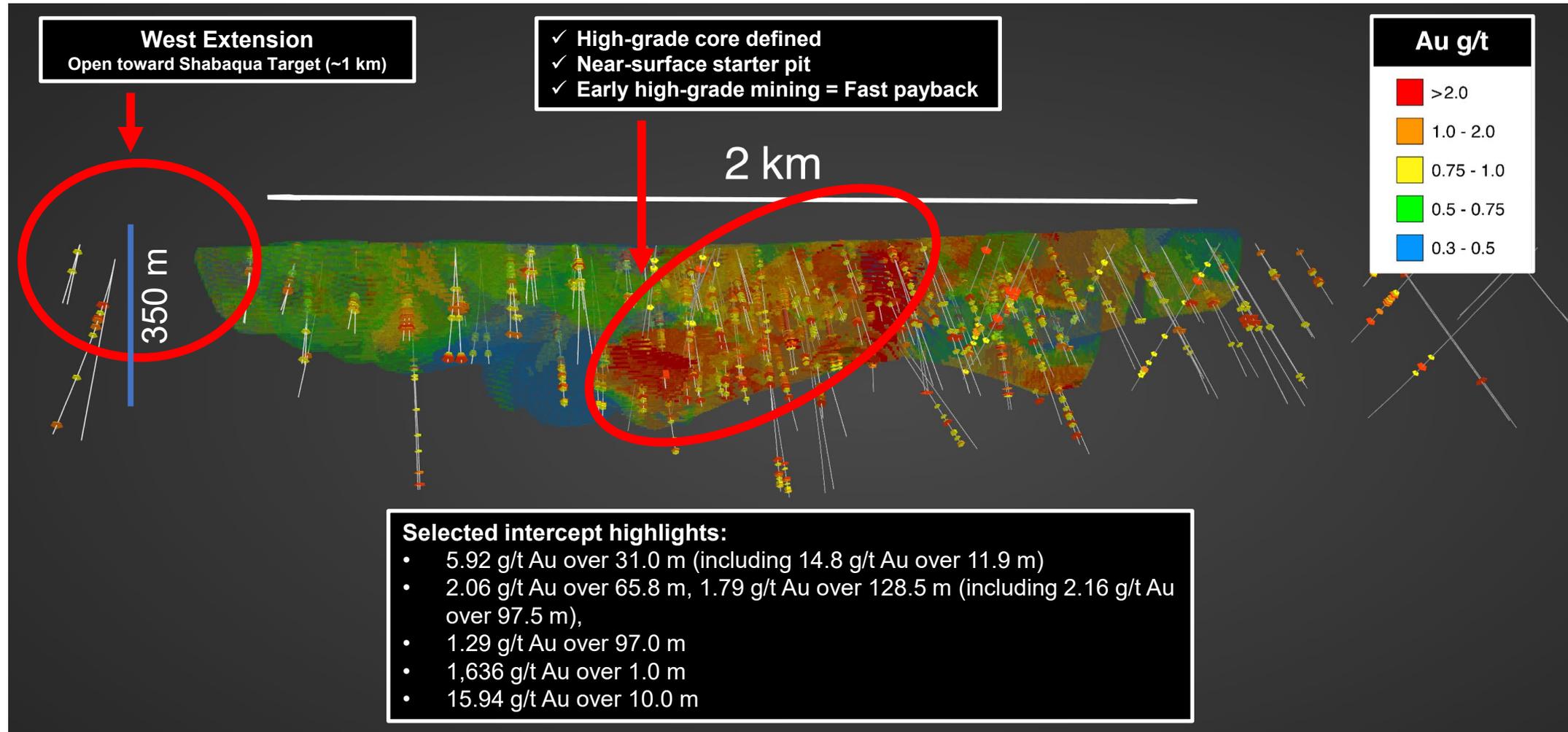


Year	Metres Drilled
2019	1,011
2021	1,370
2022	3,582.4
2023	20,325.3
2024	9,286.1
2025	11,146.5
TOTAL	46,721.3



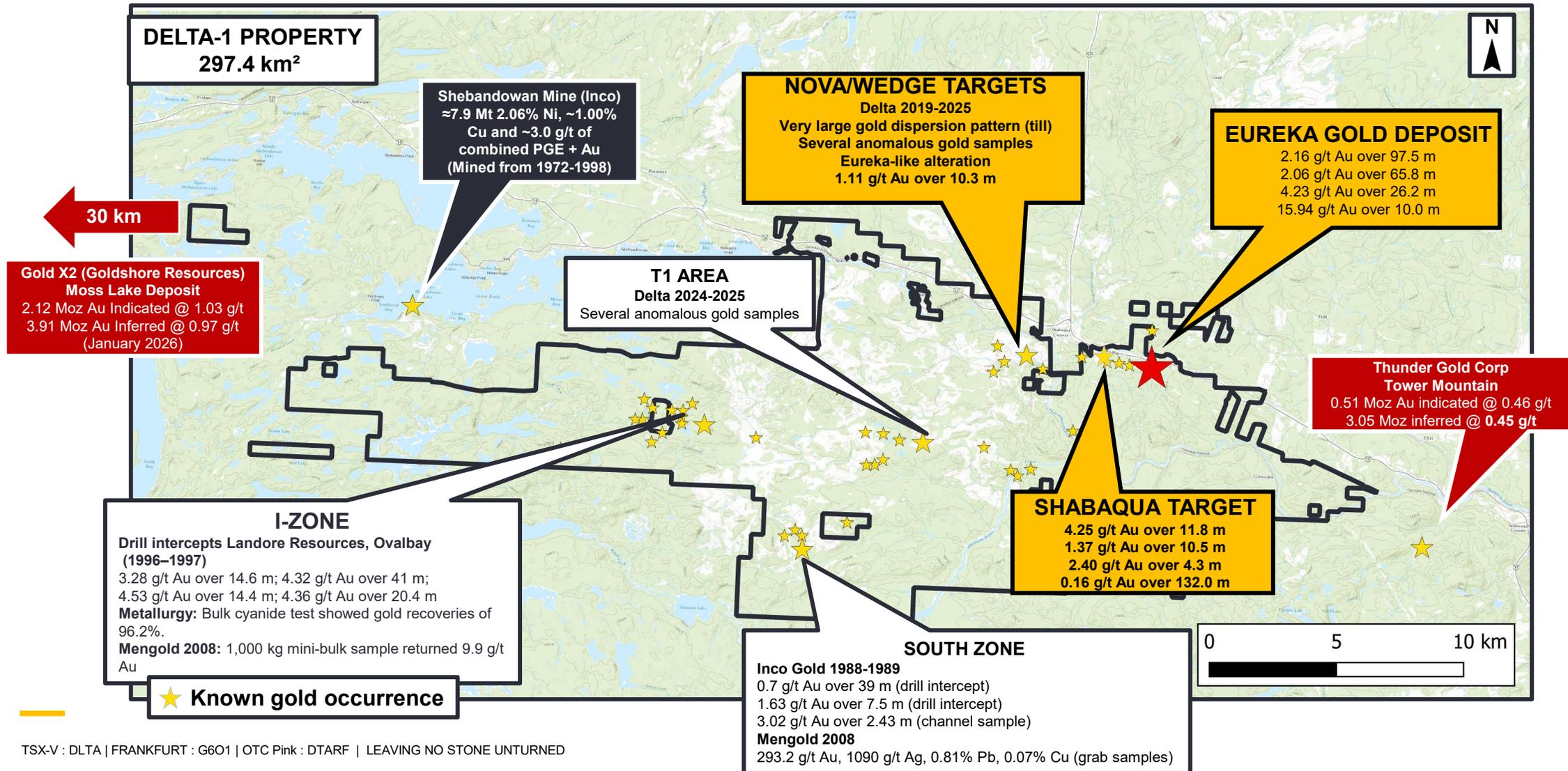
Eureka Gold Deposit

Eureka Block Model - Long-Section Looking North



DELTA-1 PROPERTY

An Expansive Land Position With a Growing Gold Deposit and Exceptional Exploration Upside



2026 EXPLORATION STRATEGY

Disciplined Exploration & Value Creation

- ✓ Focused exploration across the I-Zone / Crayfish Creek Fault corridor
- ✓ Extensive mapping, trenching, sampling, and prospecting to define high-priority drill targets
- ✓ Infill and step-out drilling at Eureka and Shabaqua
- ✓ Goal: deliver a maiden NI 43-101 Mineral Resource Estimate later in 2026
- ✓ Programs include geological, geochemical, and geophysical surveys to improve drill targeting



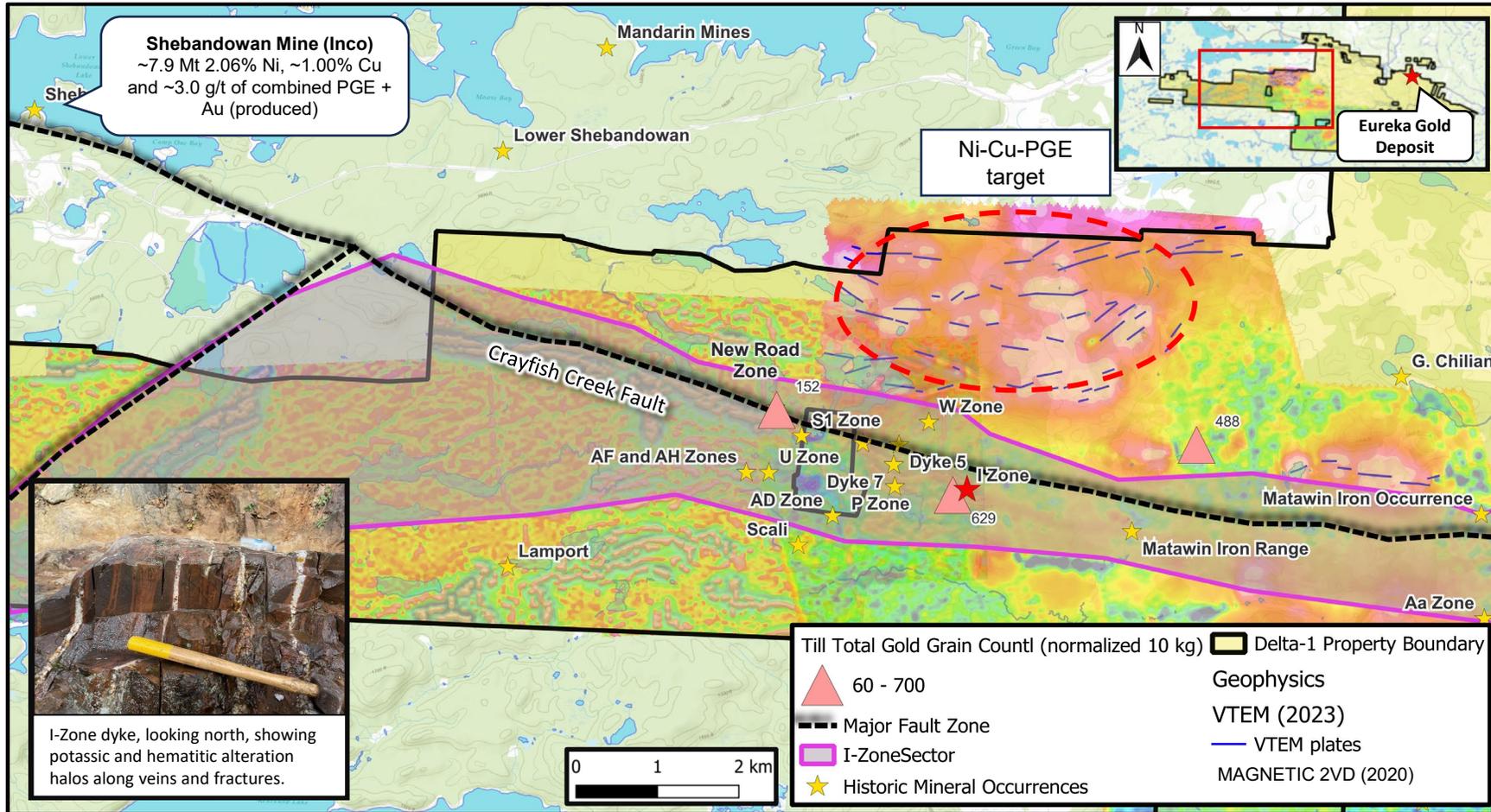
I-Zone / Crayfish Creek Opportunity

High-Grade Target Area

- ✓ East-west structural corridor running through the centre of the Delta-1 property
- ✓ Recently identified significant till anomalies and multiple high-grade occurrences
- ✓ Historical drilling highlights strong gold mineralization, Landor Resources, Ovalbay (1995-1997):
 - ✓ 4.32 g/t Au over 41 m
 - ✓ 4.53 g/t Au over 14.4 m
 - ✓ 4.36 g/t Au over 20.4 m
- ✓ 9.9 g/t Au mini-bulk - 1,000 kg sample from Mengold Resources (2008)
- ❖ *Historical results not NI 43-101 compliant but demonstrate strong exploration potential*

I-Zone / Crayfish Sector

Highly prospective target area which hosts multiple high-grade gold occurrences



GOLD OCCURRENCES	
AD Zone	Grabs (Inco Gold 1988-1989) 1.03 g/t Au; 1.43 g/t Au; 1.01 g/t Au
AF Zone	Grabs (Inco Gold 1988-1989) 759.0 g/t Au; 554.0 g/t Au; 371.9 g/t Au; 170.1 g/t Au; 166.4 g/t Au; 128.2 g/t Au; 63.0 g/t Au; 46.2 g/t Au; 107.7 g/t Au; 39.6 g/t Au; 75.1 g/t Au
Dyke 5	Grab (Inco Gold 1988-1989) 37.8 g/t Au
Dyke 7	Grab (Inco Gold 1988-1989) 3.17 g/t Au
I-Zone	<p>Drill intercepts Landor Resources, Ovalbay (1995-1997) 3.28 g/t Au over 14.6 m; 4.32 g/t Au over 41 m; 4.53 g/t Au over 14.4 m; 4.36 g/t Au over 20.4 m</p> <p>Metallurgy: Bulk cyanide test showed gold recoveries of 96.2%.</p> <p>Mini-bulk sample (Mengold 2008) 1000 kg @ 9.9 g/t Au</p> <p>Channels (Delta 2024) 1.23 g/t Au over 40.6 m incl. 2.12 g/t Au over 12 m and 3.39 g/t Au over 5 m, and 2.40 g/t Au over 16.2 m incl. 5.54 g/t Au over 5 m</p>
New Road Zone	Grab (Portofino Resources 2020) 4.07 g/t Au
S1 Zone	Grabs (Inco Gold 1988-1989) 175.0 g/t Au; 15.0 175.0 g/t Au; 13.2 175.0 g/t Au; 4.07 175.0 g/t Au; 5.58 175.0 g/t Au; 4.58 175.0 g/t Au
U Zone	Grabs (Inco Gold 1988-1989) 89.0 g/t Au; 48.7 g/t Au; 14.8 g/t Au; 11.0 g/t Au; 3.67 g/t Au
V Zone	Grab (Inco Gold 1988-1989) 33.9 g/t Au
W Zone	Grab (Inco Gold 1988-1989) 51.2 g/t Au
P Zone	Grab (Inco Gold 1988-1989) 17.8 g/t Au

A Growing Discovery at the Heart of an Emerging **Gold** Camp



Delta-1 is advancing alongside peers in the Shebandowan Greenstone Belt, with a large, strategically positioned land package that benefits from rising district momentum.

- ✓ Eureka Gold Deposit
- ✓ Location advantage
- ✓ Big-property upside
- ✓ District validation

Nearly 10 Moz of gold resource to date...

- ✓ Thunder Gold Corp - **Tower Mountain Project** (10 km east of **Eureka**): 0.51 Moz Au indicated @ 0.46 g/t; 3.05 Moz inferred @ 0.45 g/t (January 26th, 2026)
- ✓ Gold X2 Mining - **Moss Lake Deposit** (50 km west of **Eureka**): 2.12 Moz Au Indicated @ 1.03 g/t; 3.91 Moz Au Inferred @ 0.97 g/t (January 20th, 2026); just raised >\$115M, including a significant strategic investment from AngloGold Ashanti.

In the Middle of It All, Infrastructure That Enables Speed and Cost Efficiency

Delta-1's central land position with its established infrastructure results in ***a faster, lower-risk path to value*** as the district de-risks and consolidates.

- ✓ Central to the Thunder Bay buildout
- ✓ Infrastructure advantage
- ✓ Low barriers to advancement
- ✓ Consolidation signals building

Time-to-market matters in **\$5,000 gold**

- ✓ Projects that can de-risk faster are more likely to attract capital, partnerships, and consolidation interest as the camp matures.
- ✓ With infrastructure and a central position, Delta is positioned to benefit from a district re-rate as development milestones across the camp come into focus.



Central Position. Clear Runway. Execution-Driven Growth.



A disciplined execution plan, supported by the Delta-2 option structure, ***keeps Delta advancing while the district matures and consolidates.***

- ✓ No financing since November 18, 2024 further demonstrates the disciplined execution of our plan.

✓ **Execution + Capital Discipline**

✓ **Delta-2 Option Deal Underwrites The Plan**

✓ **Strategic outcome optionality**

Delta is executing to advance Eureka toward advanced-stage exploration and value-accretive milestones for shareholders.

- ✓ Metallurgical testing underway (supports early process understanding and development planning)
- ✓ Maiden Mineral Resource targeted in 2026 (a key re-rate catalyst)

Leadership Team

Our team has a strong track record of success and an experienced group of technical professionals

RON KOPAS

PRESIDENT & CEO | BA, MBA

Mr. Kopas is an experienced entrepreneur, director, and investor. He has led businesses internationally, with expertise in building teams, raising capital, and strengthening corporate governance. He holds a BA from Dalhousie University and an MBA from INSEAD, France. He is also Delta Resources' largest individual shareholder.

FRANK CANDIDO

CHAIRMAN | B.A. GRAD.
DIPLOMA FINANCE

Mr. Candido has over 25 years of experience as a financial consultant, specializing in financing early-stage and micro-cap companies. He is President and Founder of Direct Financial Strategies and Communications.

DR. KEVIN HEATHER

DIRECTOR | B.SC. (HONS), M.SC.,
PH.D.

Dr. Heather has over 36 years of international exploration experience, including roles with the Ontario Geological Survey, GSC, and Barrick. He was founding VP Geology at Antares Minerals and is currently Chief Geological Officer at Regulus Resources and Aldebaran Resources. He is a NI 43-101 Qualified Person.

SARA PAQUET

DIRECTOR | BA, MBA

Ms. Paquet has been involved in the mineral exploration industry since 2007. Ms. Paquet is currently the CEO of Kluane Drilling Ltd., a Canadian company that has been providing drilling services for over 35 years and with operations in Canada, Mexico, Central America, South America, and Africa.

NATHALIE LAURIN

CFO

Ms. Laurin has over 25 years of experience in administration, project management, and accounting within the natural resources sector. She has managed bookkeeping, audit preparation, and legal, regulatory, and administrative matters for numerous public companies.

DANIEL BOUDREAU

VICE PRESIDENT OF
EXPLORATION | B.SC., P.GEO.

Mr. Boudreau has over 15 years of experience in mineral exploration and project development. He has held technical roles with Sirios Resources and Geomega Resources and is a NI 43-101 Qualified Person. With a B.Sc. in geology, he specializes in advancing exploration programs from early discovery through to resource definition.

SARAH FERGUSON

SENIOR GEOLOGIST | M.SC.,
P.GEO.

Ms. Ferguson is a Professional Geoscientist with over 15 years of experience specializing in regional geological mapping and grassroots exploration for epithermal and orogenic gold deposits. Her areas of expertise include drill program management, geochemistry, regional geological assessments, and target generation.



Contact

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Frank Candido, Chairman
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Toronto, ON M5C 2X3

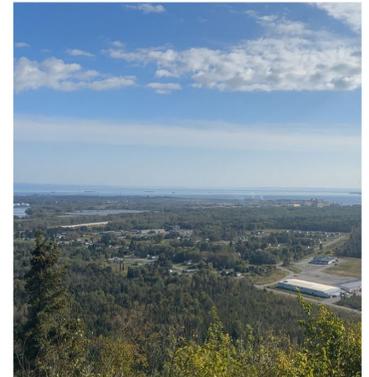
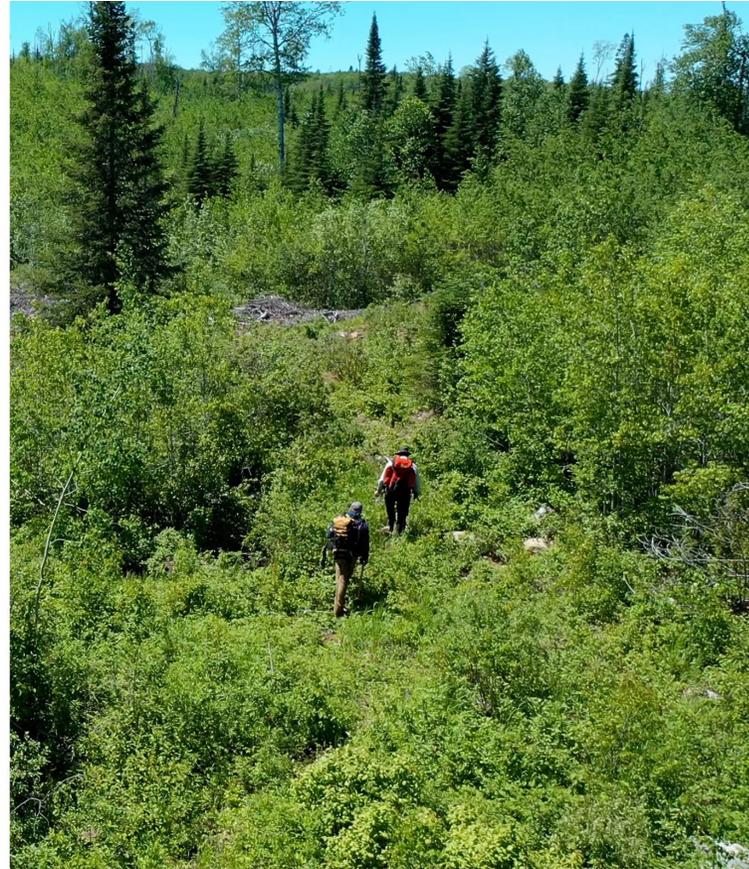
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Appendix

Delta-1 Project



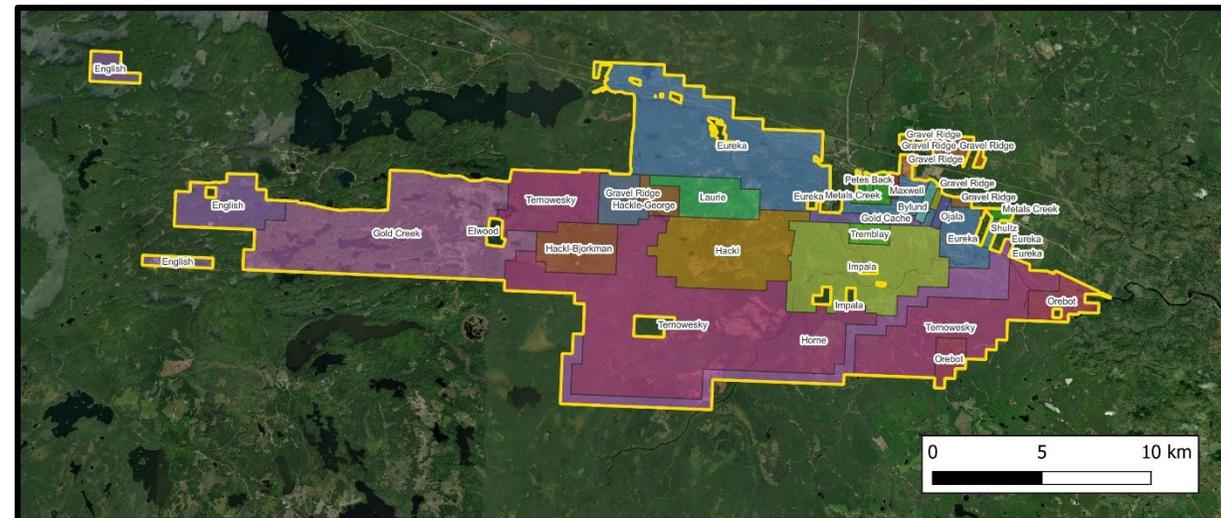
Property Description, Ownership, and Claim Status

Delta-1 Project

Delta owns a 100% interest, or holds the exclusive right to earn a 100% interest, in 1,139 claims (1,482 units) and nine patents (surface and mining rights) in the Shebandowan Greenstone Belt. The property covers more than 29,740 hectares (297.4 km² or 114.8 mi²).

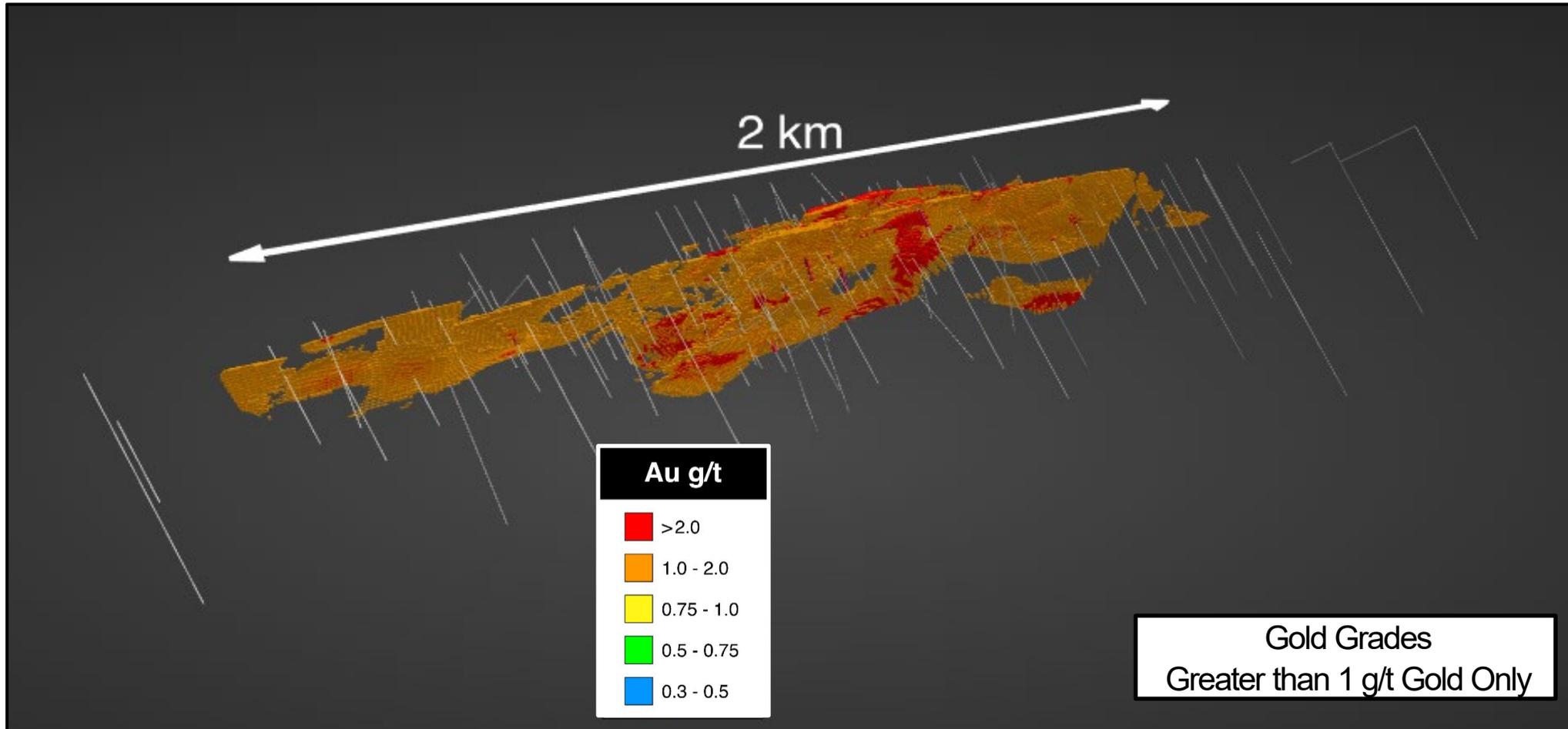
All agreements associated with the Property include a net smelter return (NSR) royalty ranging from 1.75% to 2%, with provisions that grant Delta the option to buy back a portion of the NSR through predetermined cash payments. Notably, none of these agreements impose work commitments on Delta Resources.

Delta has assembled a **commanding land position** in the highly prospective **Shebandowan Greenstone Belt**.



Block Model

Eureka Gold Deposit: High-Grade Cores Within Broad Lower-Grade Envelope, low cut-off @ \$5,000 USD Gold



Eureka Gold Deposit

Mineralization

The Eureka Zone at Delta-1: Orogenic-style gold system, large-tonnage, low-grade gold deposit hosted in highly altered volcanics, sediments and intrusive rocks.



Drill Hole D1-23-30

Stockwork of quartz-ankerite-albite-pyrite veinlets from drill hole D1-23-30.

2.06 g/t Au over 65.8 m
Here the zone is hosted by altered Greenwater basalt.

ALTERATION

Ankerite-Sericite-Albite-Quartz
~2-3% Disseminated Pyrite



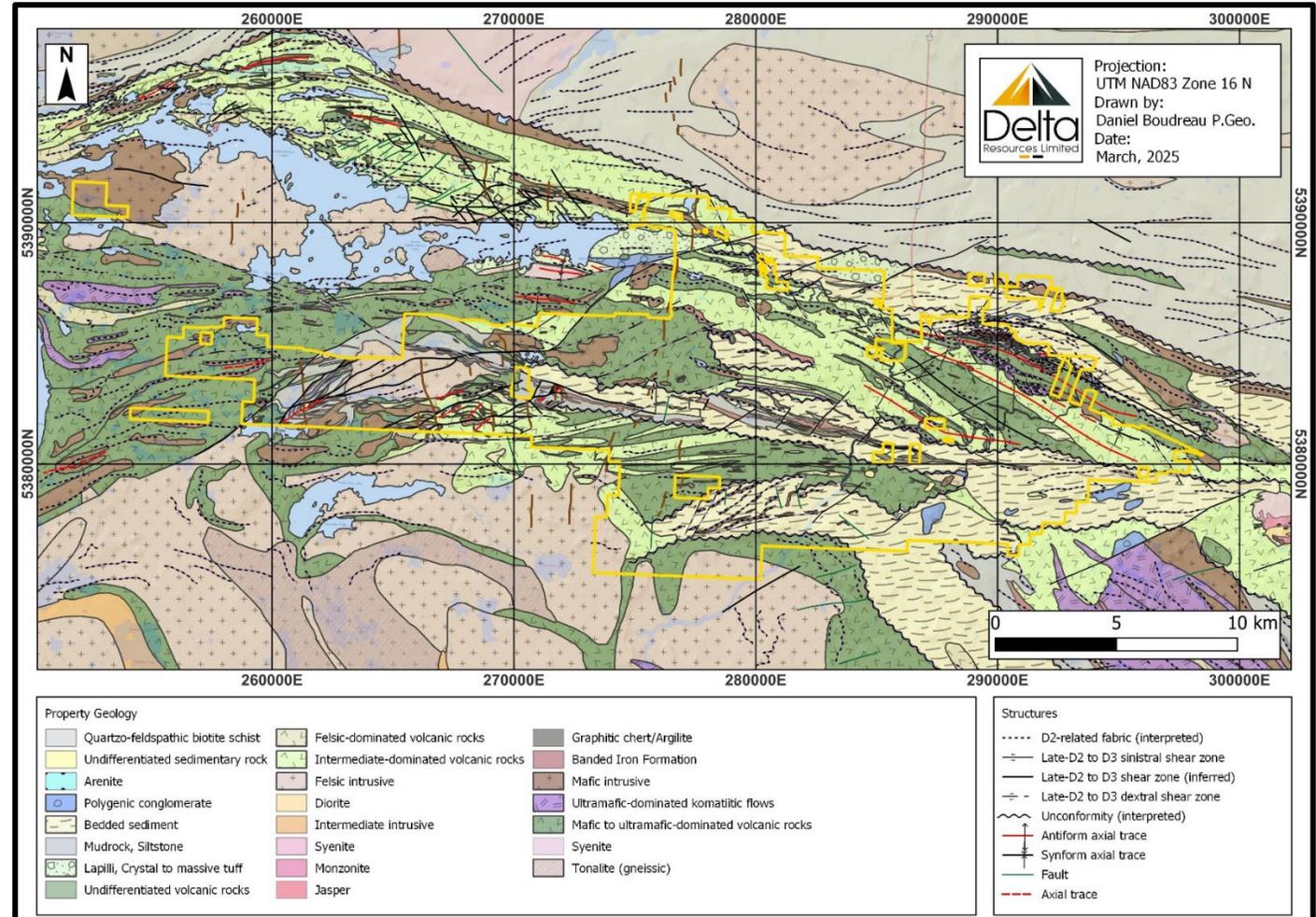
*Red Arrows point to observed visible gold (VG)

Geology

Delta-1 Project

SUMMARY

- ✓ Property in **Shebandowan Greenstone Belt** (Wawa Subprovince, Superior Province).
- ✓ Hosts both **Greenwater volcanics** and **Shebandowan sediments**, intruded by plutons & dykes.
- ✓ Key **structural control**: Shebandowan Structural Zone & major faults (Crayfish Creek, Postans).
- ✓ **Gold mineralization** linked to the **Greenwater–Shebandowan unconformity**, hosted mainly in feldspar-phyric volcanics and altered sediments.
- ✓ Alteration: **ankerite–albite–silica with pyrite + arsenopyrite**.



Project Location & Economic Advantage

Delta-1 Project



- ✓ Surrounded by tremendous infrastructure

- ✓ Just south of the Trans-Canada Highway

- ✓ The Trans-Canada Highway is in planning to be expanded from 2 to 4 lanes and Delta is already in discussions with the MTO to have the highway moved north from the Eureka Gold Deposit

- ✓ 2 power lines already at the property with a 3rd high voltage power line being built.

- ✓ CN rail line running through the property

- ✓ 50 km west of Thunder Bay, a mining camp will not be needed (easily travel from TB to the property)

- ✓ Not an environmentally sensitive area, no rivers, no lakes

- ✓ Trees have largely been cut and logged

- ✓ A mine in our location would be one of the most cost-effective mines anywhere in Canada due to location and existing infrastructure that also support accelerated project development

A Growing Discovery at the Heart of an Emerging Gold Camp



Delta-1 is advancing alongside peers in the Shebandowan Greenstone Belt, with a large, strategically positioned land package that benefits from rising district momentum.

- ✓ **Eureka Gold Deposit:** Ongoing drilling continues to deliver mineralized intercepts and define additional zones; the project is progressing beyond discovery toward development-focused workstreams
- ✓ **Big-property upside:** Multiple targets provide repeated opportunities beyond a single discovery footprint.
- ✓ **Location advantage:** No obvious red flags or material barriers to advancement identified to date (environmental sensitivity, access, permitting pathway, social licence).
- ✓ **District validation:** Neighbouring deposits and active development programs reinforce camp-scale potential and increase the strategic value of a central land position.



Nearly 10 Moz of gold discovered to date...

- ✓ Thunder Gold Corp - **Tower Mountain Project (10 km east of Eureka)**: 0.51 Moz Au indicated @ 0.46 g/t; 3.05 Moz inferred @ 0.45 g/t (*January 2026*)
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In the Middle of It All, Infrastructure That Enables Speed and Cost Efficiency



Central land position + established infrastructure = a faster, lower-risk path to value as the district de-risks and consolidates.

- ✓ **Central to the Thunder Bay buildout:** Positioned among advancing neighbours in the Shebandowan/Thunder Bay corridor, benefiting from shared momentum and rising district visibility.
- ✓ **Infrastructure advantage:** Access to road/rail/power and nearby services/workforce supports faster programs, simpler logistics, and lower execution risk
- ✓ **Low barriers to advancement:** No obvious “show-stopper” constraints identified to date (environmental sensitivity, social licence, or access), supporting an efficient permitting and development pathway.
- ✓ **Consolidation signals building:** Strategic capital and early consolidation activity in the district highlight the value of scarce, well-located land packages with proven potential.



Time-to-market matters in \$5,000 gold

- ✓ Projects that can de-risk faster are more likely to attract capital, partnerships, and consolidation interest as the camp matures.
- ✓ With infrastructure and a central position, Delta is positioned to benefit from a district re-rate as development milestones across the camp come into focus.

Central Position. Clear Runway. Execution-Driven Growth.



A disciplined execution plan, supported by the Delta-2 option structure, keeps Delta advancing while the district matures and consolidates.

- ✓ **Execution + capital discipline:** Maintain momentum at Delta-1 while neighbours advance, staying visible and demonstrating central role in the camp narrative.
- ✓ **Delta-2 option deal underwrites the plan:** Multi-year funding visibility reduces financing overhang and supports consistent program delivery.
- ✓ **Strategic outcome optionality:** Central projects with steady progress and runway are better positioned for partnerships/M&A or development acceleration.

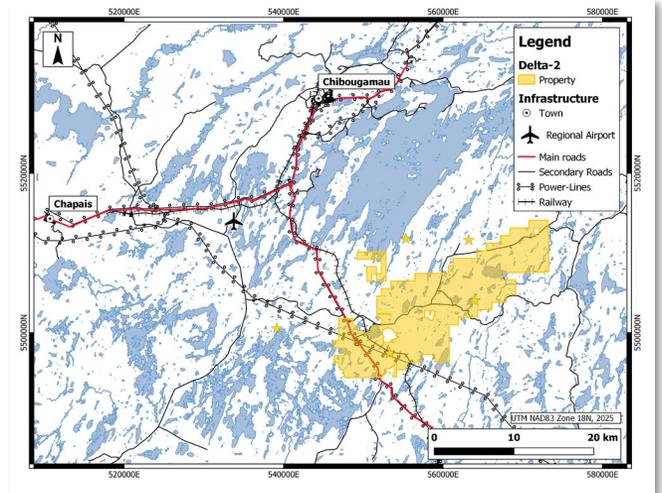
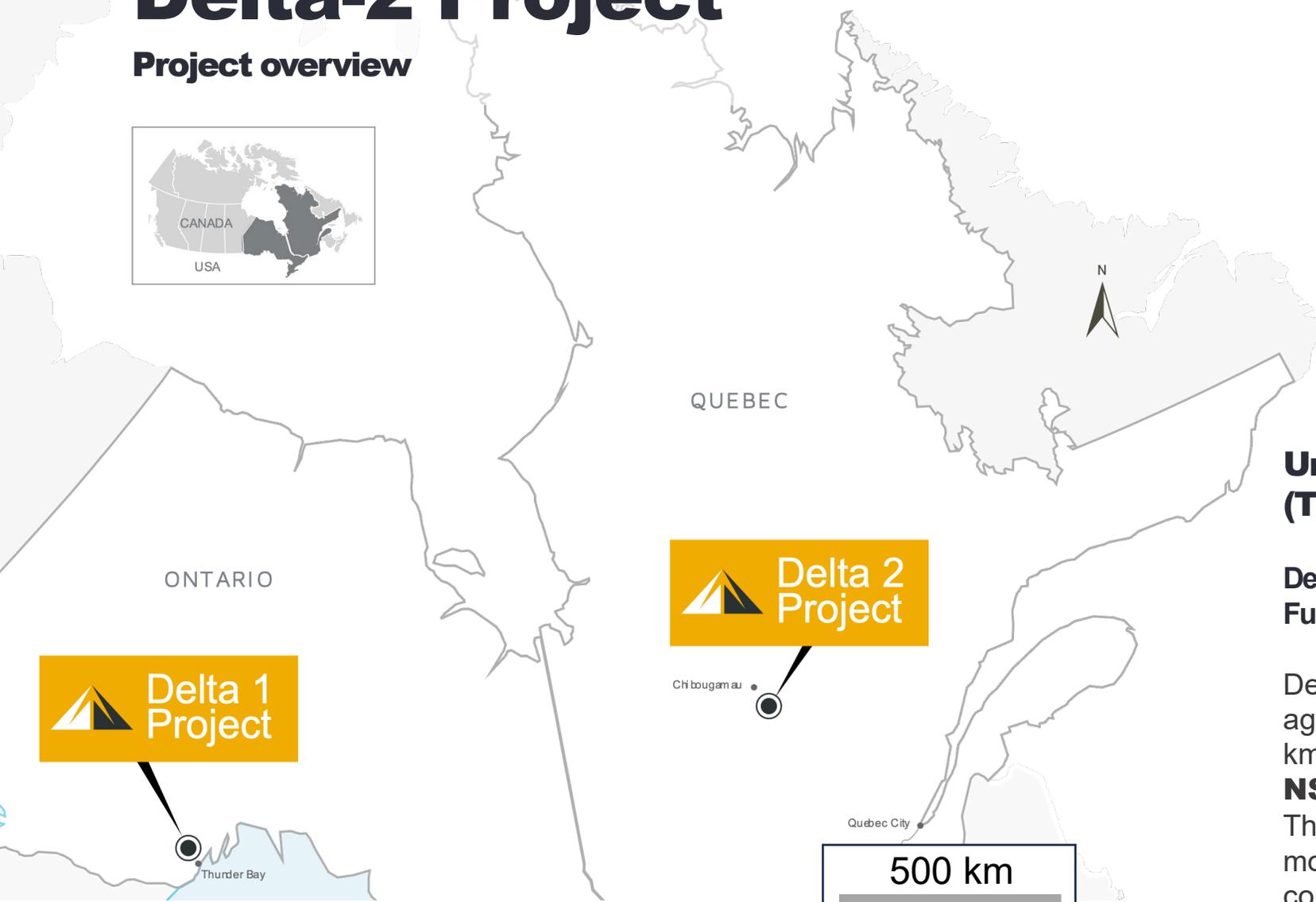


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- ✓ Maiden Mineral Resource targeted in 2026 (a key re-rate catalyst)

Delta-2 Project

Project overview



Delta-2: Chapais-Chibougamau Mining Camp

Under Option to Troilus Mining Corp. (TLG:TSX)

Delta-2 Option Deal Provides Three Years of Non-Dilutive Funding.

Delta Resources has secured a transformative option agreement with Troilus Mining Corp. on the 217.83 km² property, valued at **C\$8.25M plus a 1% NSR**, payable over three years upon full exercise. This partnership underpins the Company's business model, significantly reducing financing risk while Delta continues advancing its Eureka Gold Discovery and broader Delta-1 Project land package.