



ADVANCED EXPLORATION IN CANADA'S NEXT EMERGING **GOLD** CAMP

Delta-1 Gold Project

Thunder Bay, Ontario
Canada

Corporate Presentation – Q4 2026

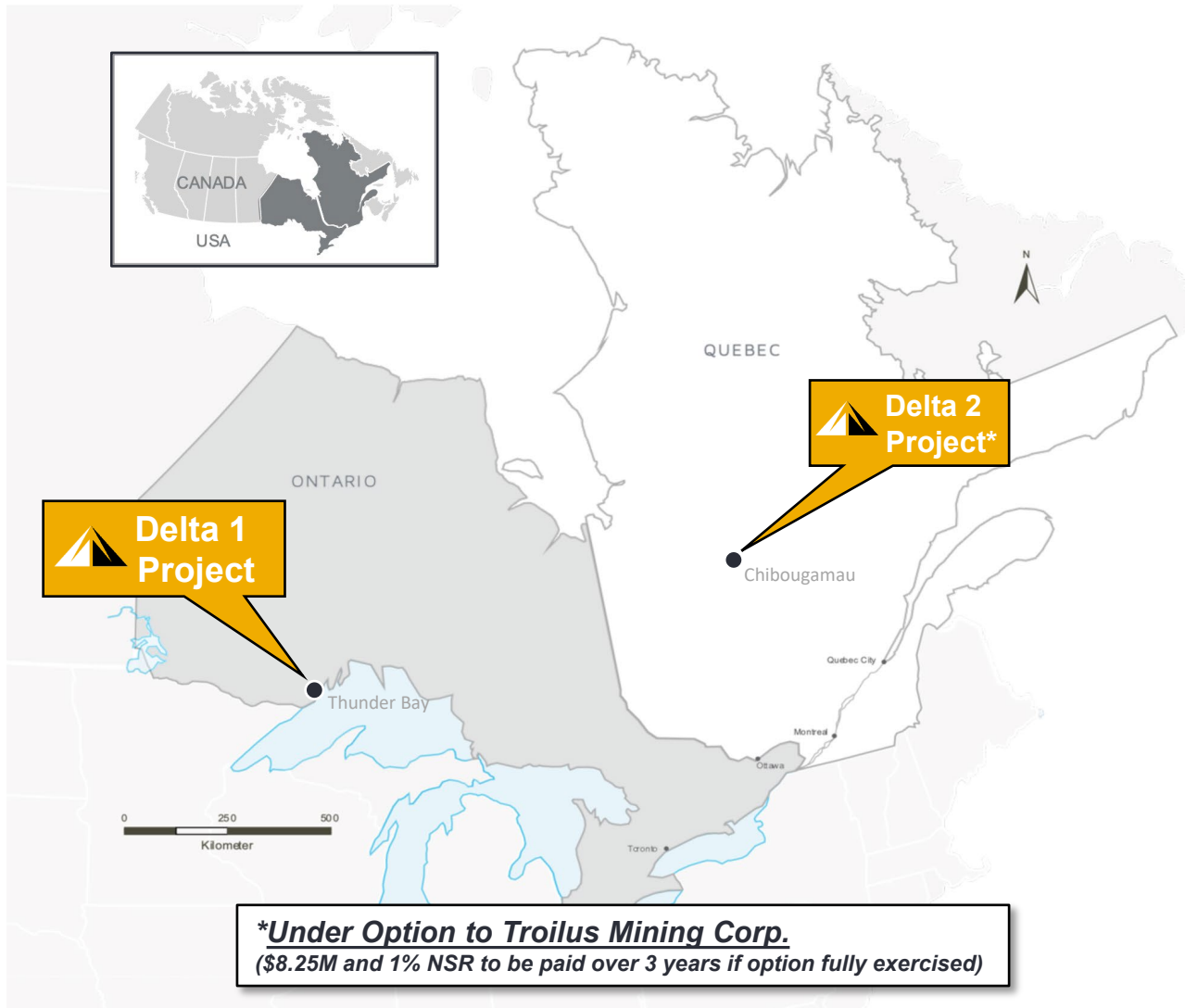
TSX-V : DLTA | FRANKFURT : 6G01 | OTCQB: DTARF



Forward Looking Statement

Certain information contained or incorporated by reference in this presentation, including any information as to our future financial or operating performance, constitutes "forward-looking statements". All statements, other than statements of historical fact, are forward-looking statements. The words "believe", "expect", "anticipate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward-looking statements. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by us, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include, but are not limited to: fluctuations in the currency markets (such as the Canadian versus the U.S. dollar); fluctuations in the spot and forward price of gold or certain other commodities (such as copper); changes in national and local government legislation, taxation, controls, regulations and political or economic developments in Canada or other countries in which we do or may carry on business in the future; business opportunities that may be presented to, or pursued by, us; operating or technical difficulties in connection with mining exploration or development activities; employee relations; the speculative nature of gold exploration and development, including the risks of obtaining necessary licenses and permits; diminishing quantities or grades of reserves; and contests over title to properties, particularly title to undeveloped properties. In addition, there are risks and hazards associated with the business of gold exploration, development and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and gold bullion losses (and the risk of inadequate insurance, or inability to obtain insurance, to cover these risks). Many of these uncertainties and contingencies can affect our actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, us. You are cautioned that forward-looking statements are not guarantees of future performance. All of the forward-looking statements made in this presentation are qualified by these cautionary statements. We disclaim any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except to the extent required by applicable laws.

Investment Highlights



Excellent Location

- Top-tier location just 50 km west of Thunder Bay, an established mining hub in Northern Ontario
- Exceptional infrastructure and access that supports low-cost, accelerated project development

Emerging Gold Camp

- Over 10 Moz recently defined resources in the Shebandowan Greenstone Belt with continued multi-million-dollar investments, strategic land consolidation, and increasing M&A potential across the district.

Eureka Gold Discovery

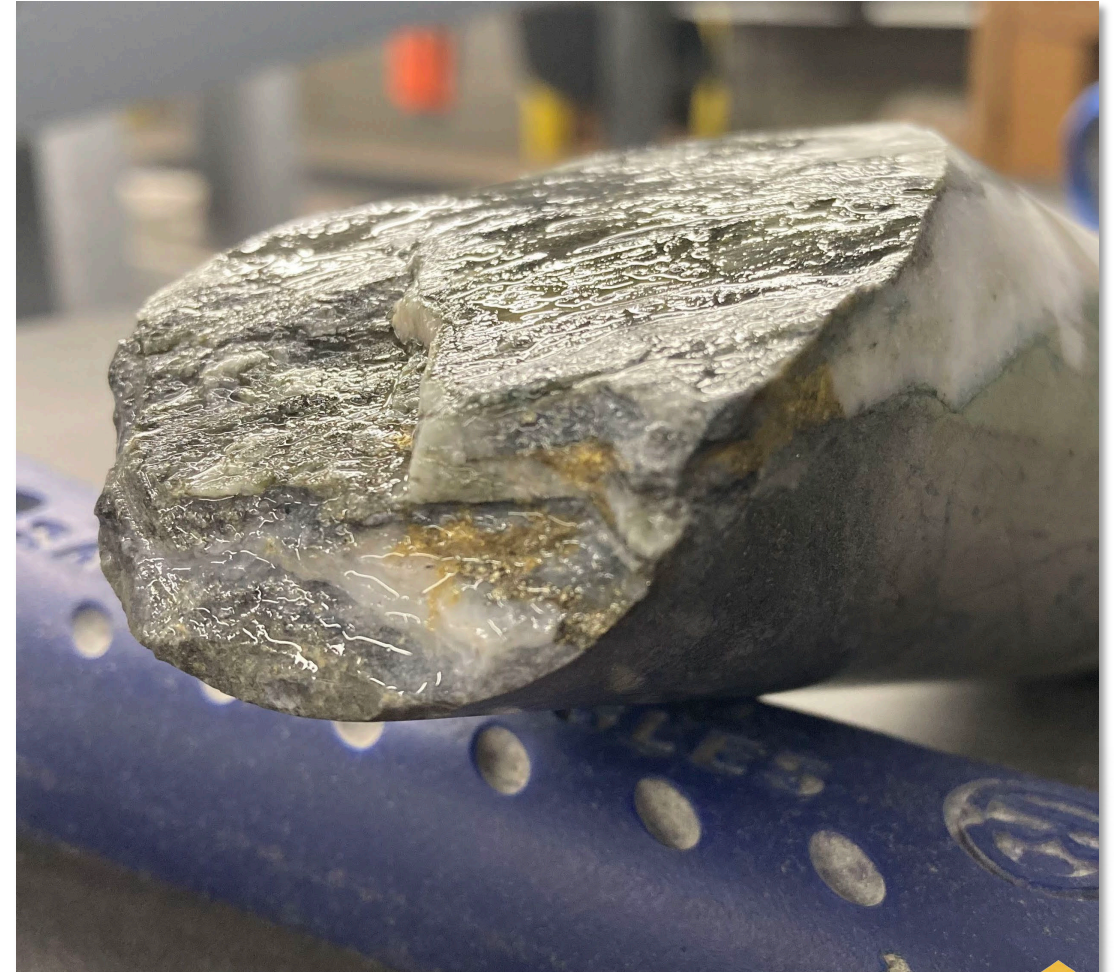
- Significant gold discovery with 48,107 metres of drilling completed (as of February 2026).

District Scale Land Package

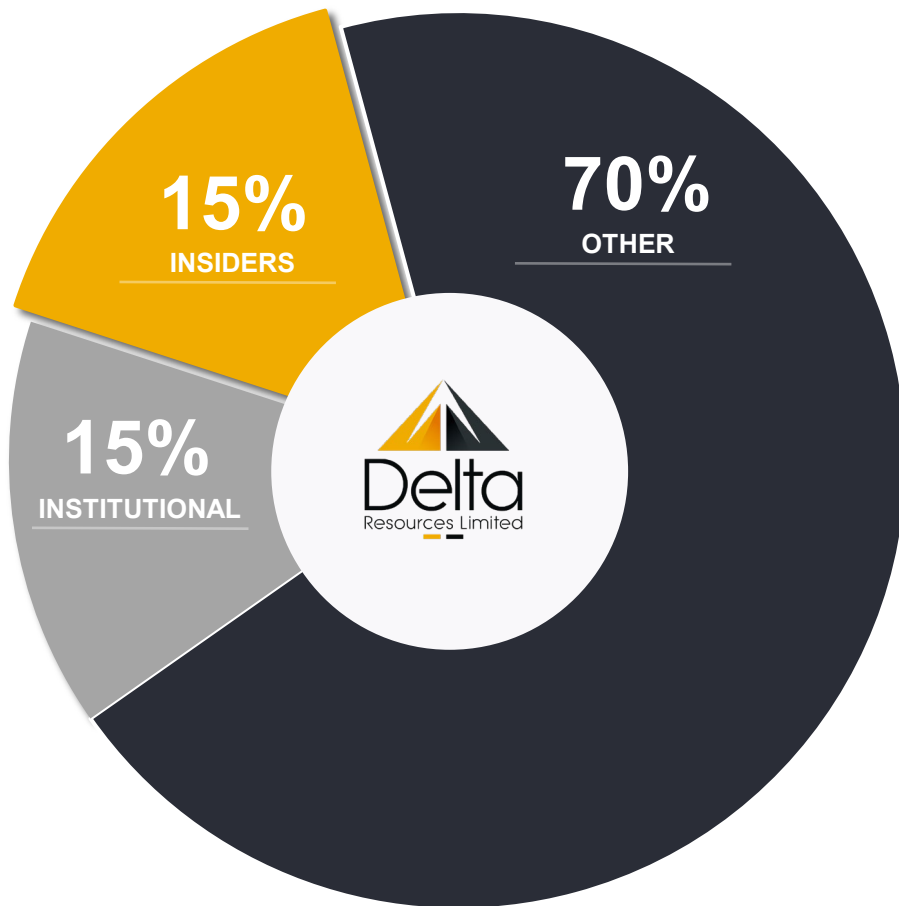
- 340 km² land package
- Multiple high-priority targets, including prospective high-grade I-Zone Sector
- District-scale opportunity anchored by Eureka

Alignment With Shareholders and Strong Fundamentals

- Strong insider / Board ownership – **15%**
- CEO, Ron Kopas, largest single shareholder of Delta (>18% partially diluted basis) - **works for \$1/year**
- **Low corporate burn rate** and disciplined spending — capital focused on exploration
- **Fully financed** for the 2026/27 exploration and drill campaign
- **Delta-2 Property** (Quebec): Option agreement with Troilus Mining Corp. for up to **C\$8.25 million** plus a 1% NSR, providing a strong funding foundation for the company over the next three years. C\$1.75 million received to date – **hard cash**.



Stock Information



Capitalization Table – October 2026

	Basic	Fully Diluted	Proceeds Upon Exercise
Common Basic Shares	164.76M		
Stock Options @ \$0.216 Average		12.69M	\$2.74M
Warrants			
\$0.25 – Expiry Date Nov. 18, 2027		25.00M	\$6.25M
\$0.28 – Expiry Date Nov. 07, 2028		11.75M	\$3.29M
\$0.28 – Expiry Date Nov. 26, 2028		1.65M	\$0.46M
Total warrants		38.40M	\$10.00M
Broker Warrants		0.28M	\$0.08M
Common Shares Fully Diluted		216.13M	
Market Cap. @ Oct. 01, 2026 (\$0.21/Share)	\$34.59M		\$44.67M

Strong insider ownership ensures full alignment with shareholders and long-term value creation.

Current Cash Position & Expected Proceeds



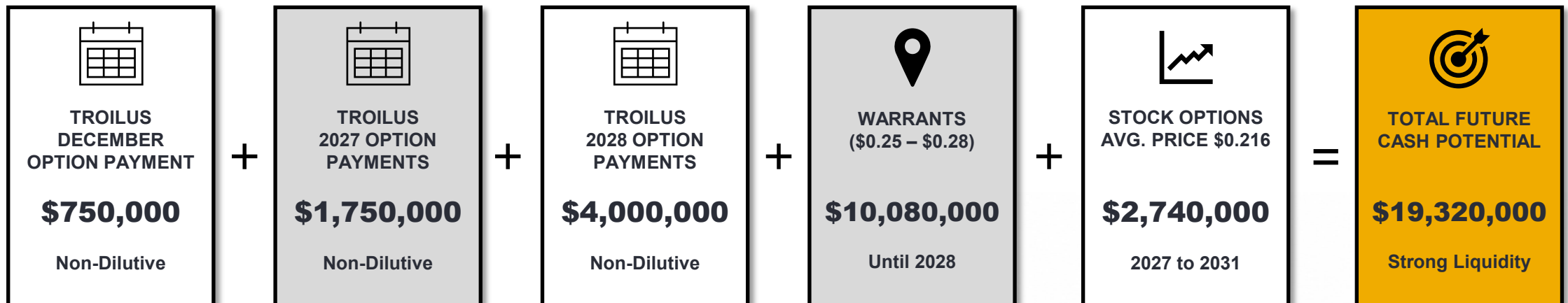
CURRENT CASH FLOW & HARD CASH

\$5,850,000

➤ August 31 FT money can be used until December 31, 2027

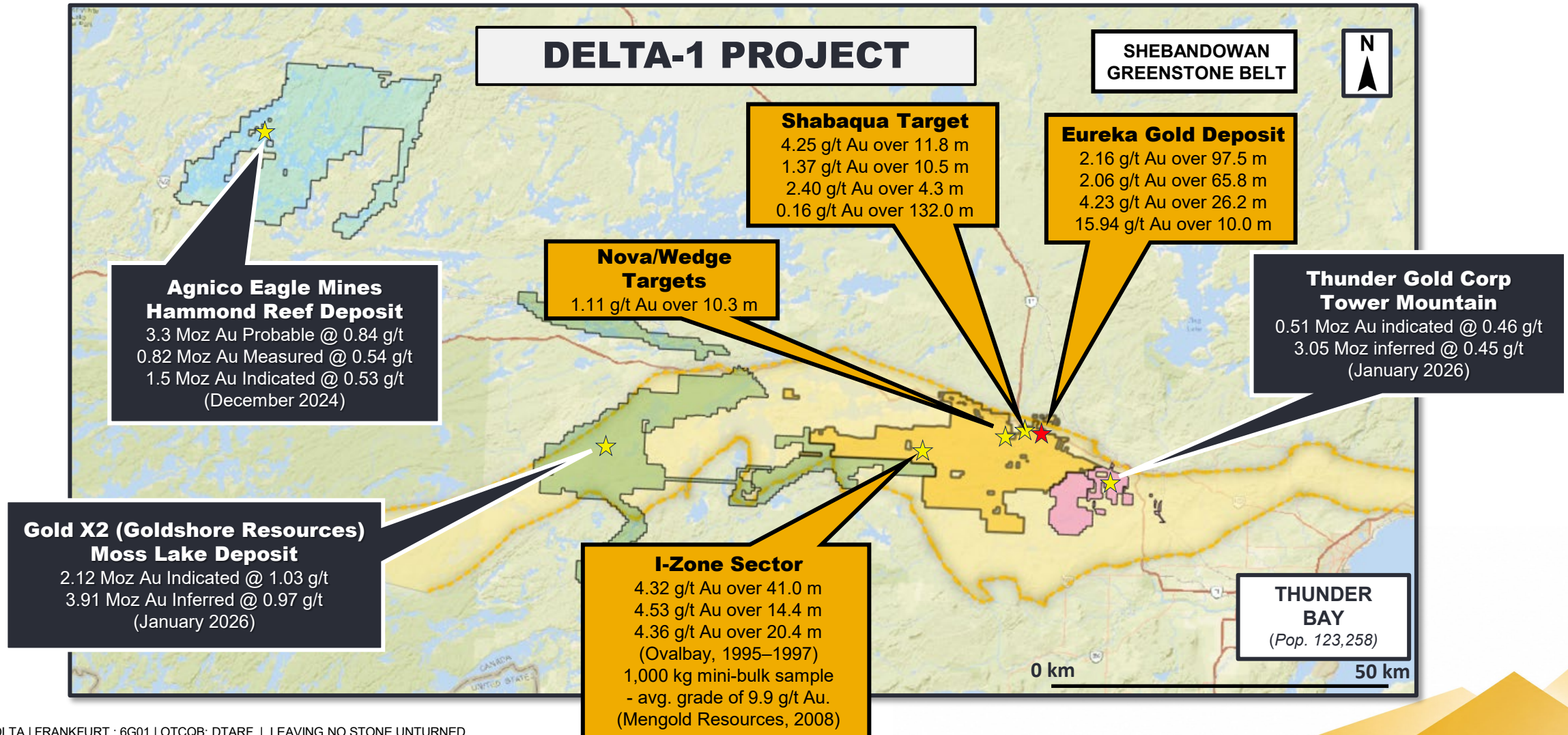
- ✓ **STRONG LIQUIDITY**
- ✓ **GROWTH OPTIONS**
- ✓ **FLEXIBLE CAPITAL**

Future Cash Considerations

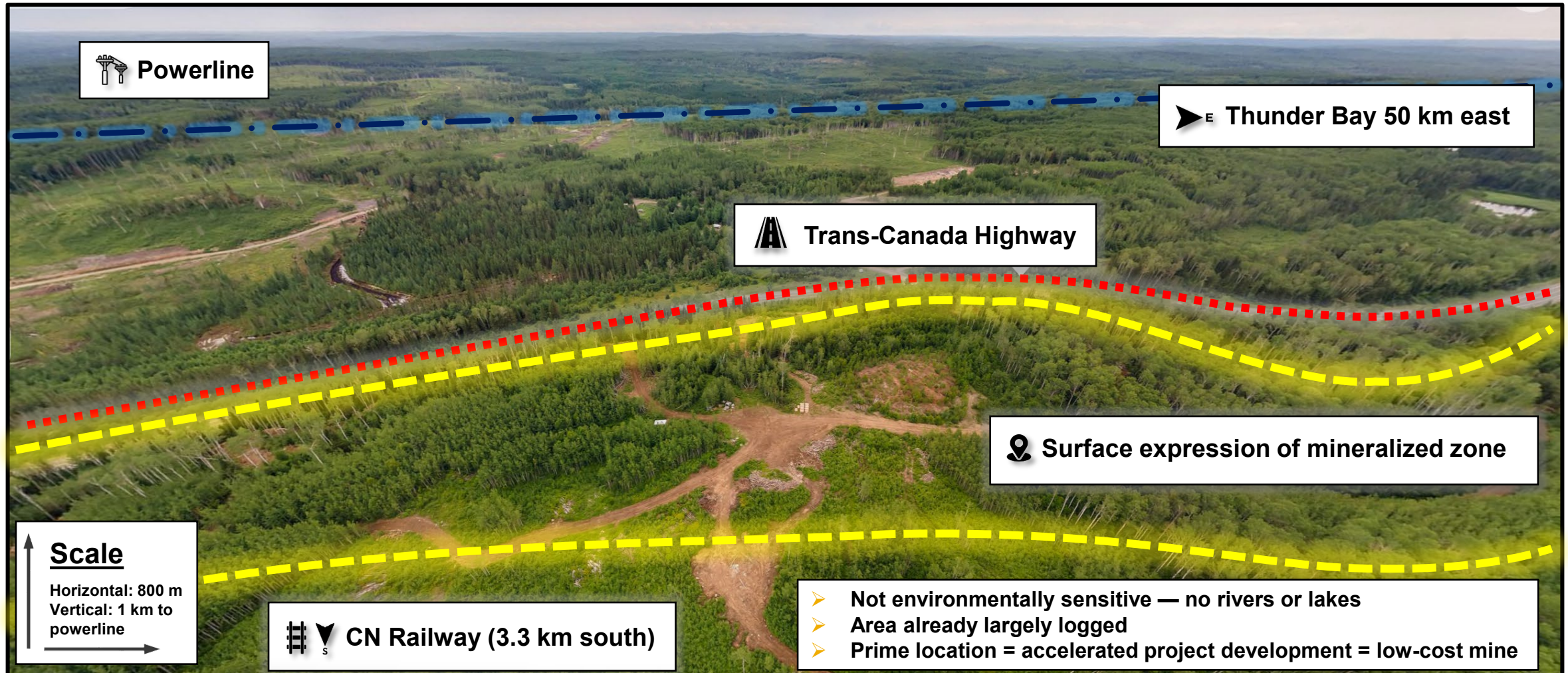


Note: Delta has successfully applied for and been granted \$200,000 annually from OJEP from 2020 to 2025.

A Growing Discovery at the Heart of an Emerging **Gold** Camp



Economic Advantage – Location, Location, Location



Focused Exploration and Strategic Opportunity

Disciplined Exploration & Value Creation

Delta-1 → District-scale potential and exploration drive anchored by Eureka gold discovery.

01 EUREKA

Continued infill and step-out drilling

- Going Deeper
- Focused exploration along strike



Drilling Underway



02 SHABAQUA

Ongoing trenching and target definition

- Separate pit or continuous with Eureka?



Drilling Underway



03 I-ZONE

Crayfish Creek Fault Corridor

Extensive mapping, trenching, sampling, and prospecting currently under way to refine high-priority drill targets



Drilling Underway
First Drill Program



04 SCALE

Systematic approach with property-wide coverage

- Expanded till sampling program starting Fall 2026



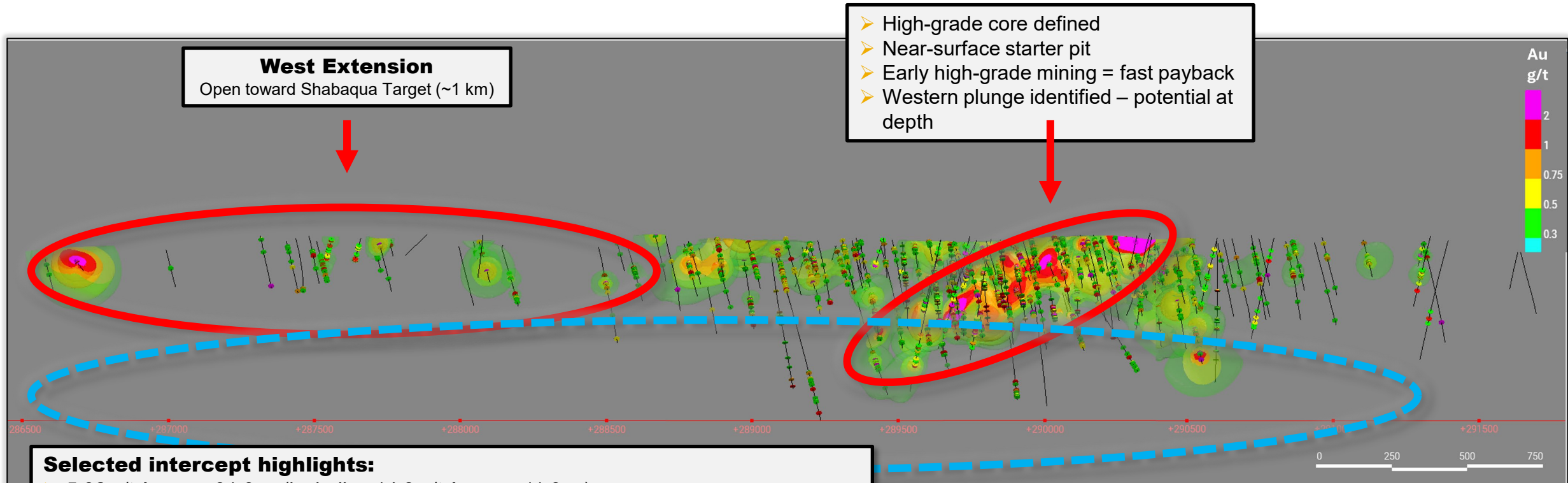
Property Scale

Approx. \$4M Planned Exploration Budget

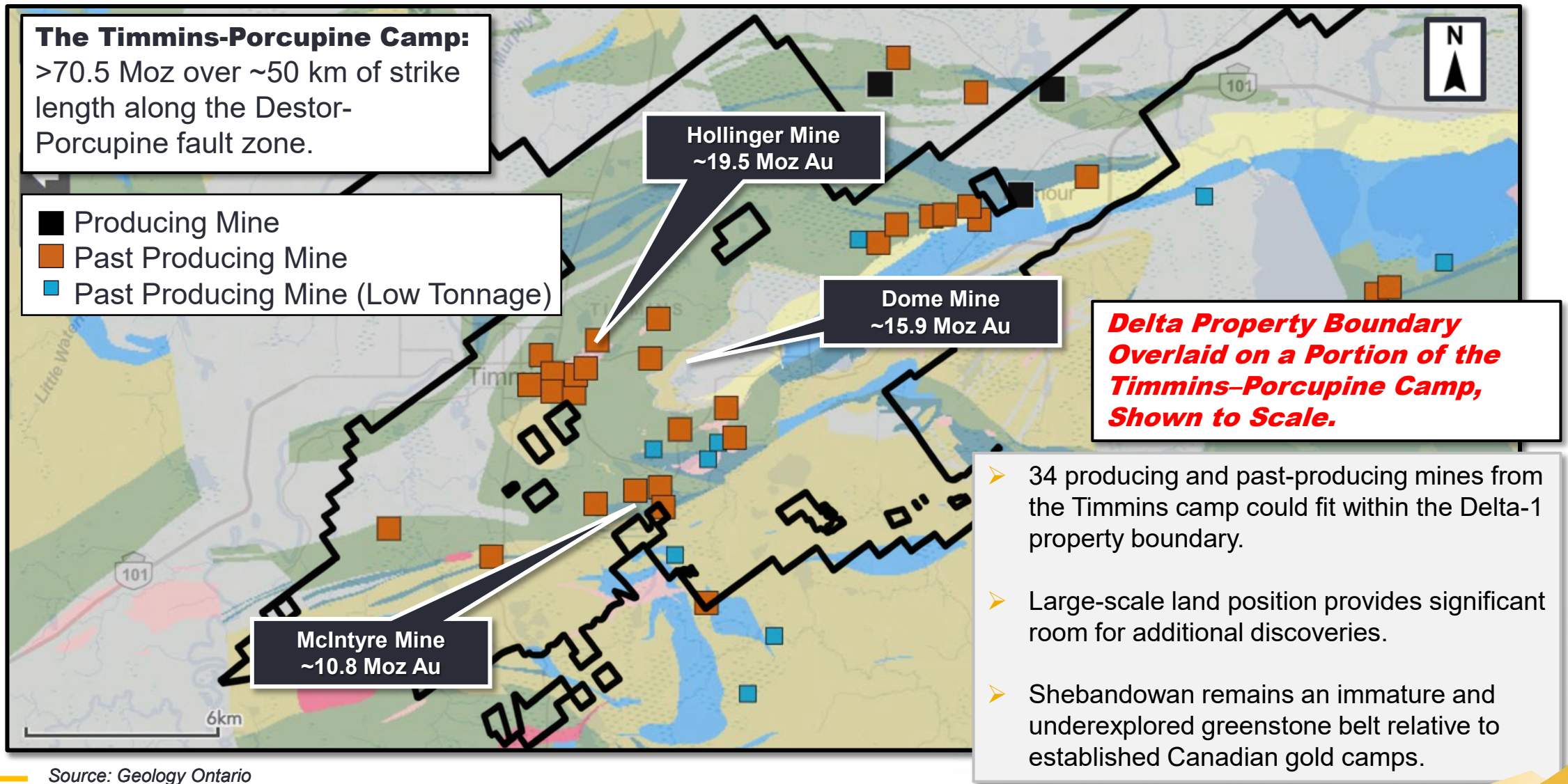
Eureka Gold Deposit

Eureka Ore Shells - Long-Section Looking North

Discovery (late 2022) - 48,107 metres of drilling completed (as of February 2026).

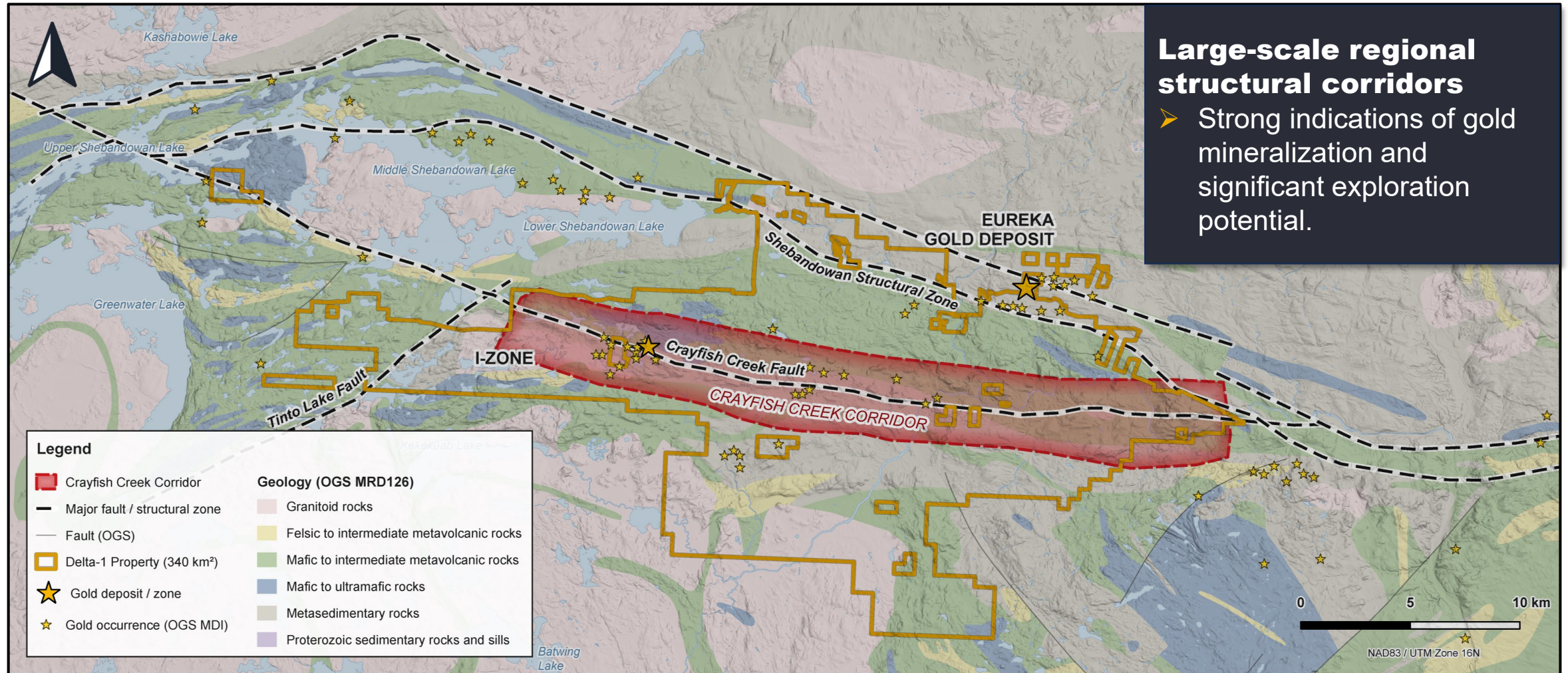


District-Scale Discovery Potential



I-Zone / Crayfish Creek Corridor

Highly prospective target area which hosts multiple high-grade gold occurrences



I-Zone / Crayfish Sector Update

Highly prospective target area which hosts multiple high-grade gold occurrences



LARGEST REGIONAL EXPLORATION PROGRAM TO DATE AT DELTA-1

(Ongoing through Fall 2026)

- **>20 new trenches** completed to date
- **Results to date include** 4.85 g/t Au over 8.0 metres in trench D1-26-TR17 and 2.91 g/t Au over 8.3 metres and 4.23 g/t Au over 4.3 metres in trench D1-26-TR20 (September 21, 2026 press release)
- **100+ channels** completed to date
- **I-Zone** exposed at surface over **>400 m** of strike
- **500+ grab samples** collected to date
- Several **new prospective zones** identified
- **Large-scale till survey** completed; second phase pending
- **Multiple assays** still pending



I-Zone / Crayfish Creek Opportunity - High-Grade Target Area

East-west structural corridor running through the centre of the Delta-1 property

Historical drilling highlights strong gold mineralization:

- 4.32 g/t Au over 41 m
- 4.53 g/t Au over 14.4 m
- 4.36 g/t Au over 20.4 m

- **9.9 g/t Au** mini-bulk sample from **Mengold Resources (2008)**
- **Dozens** of underexplored high-grade occurrences
- Historical results not NI 43-101 compliant but demonstrate **strong exploration potential**

Leadership Team

A strong track record of success and an experienced group of technical professionals

RON KOPAS

PRESIDENT & CEO | BA, MBA

Mr. Kopas is an experienced entrepreneur, director, and investor. He has led businesses internationally, with expertise in building teams, raising capital, and strengthening corporate governance. He holds a BA from Dalhousie University and an MBA from INSEAD, France. He is also Delta Resources' largest individual shareholder.

FRANK CANDIDO

CHAIRMAN | B.A. GRAD. DIPLOMA FINANCE

Mr. Candido has over 25 years of experience as a financial consultant, specializing in financing early-stage and micro-cap companies. He is President and Founder of Direct Financial Strategies and Communications.

DR. KEVIN B HEATHER

DIRECTOR | B.SC. (HONS), M.SC., PH.D. GEO

Dr. Heather has over 36 years of international exploration experience, including roles with the Ontario Geological Survey, GSC, and Barrick. He was founding VP Geology at Antares Minerals and is currently Chief Geological Officer at Regulus Resources and Aldebaran Resources.

ZACH FLOOD

INDEPENDENT DIRECTOR | B.SC. GEO

Mr. Flood is an experienced geologist with a broad international background in mineral exploration across Asia, Africa, and the Americas. He co-founded Kenorland Minerals Ltd. in 2016 and has since led the Company's growth into a premier project-generation and royalty company.

JOSEPH C. MILBOURNE

INDEPENDENT DIRECTOR | METALLURGIST

Mr. Milbourne has over 50 years of experience in metallurgy, mineral processing and mining project development, including senior roles with Troilus Mining, Belo Sun, Sulliden Gold, AMEC, Eldorado Gold and Cominco. He is a Fellow of the AusIMM and a Senior Member of SME.

SARA PAQUET

DIRECTOR | BA, MBA

Ms. Paquet has been involved in the mineral exploration industry since 2007. Ms. Paquet is currently the CEO of Kluane Drilling Ltd., a Canadian company that has been providing drilling services for over 35 years and with operations in Canada, Mexico, Central America, South America, and Africa.

NATHALIE LAURIN

CFO

Ms. Laurin has over 25 years of experience in administration, project management, and accounting within the natural resources sector. She has managed bookkeeping, audit preparation, and legal, regulatory, and administrative matters for numerous public companies.

DANIEL BOUDREAU

VICE PRESIDENT OF EXPLORATION | B.SC., P.GEO.

Mr. Boudreau has over 15 years of experience in mineral exploration and project development. He has held technical roles with Sirios Resources and Geomega Resources and is a NI 43-101 Qualified Person. With a B.Sc. in geology, he specializes in advancing exploration programs from early discovery through to resource definition.

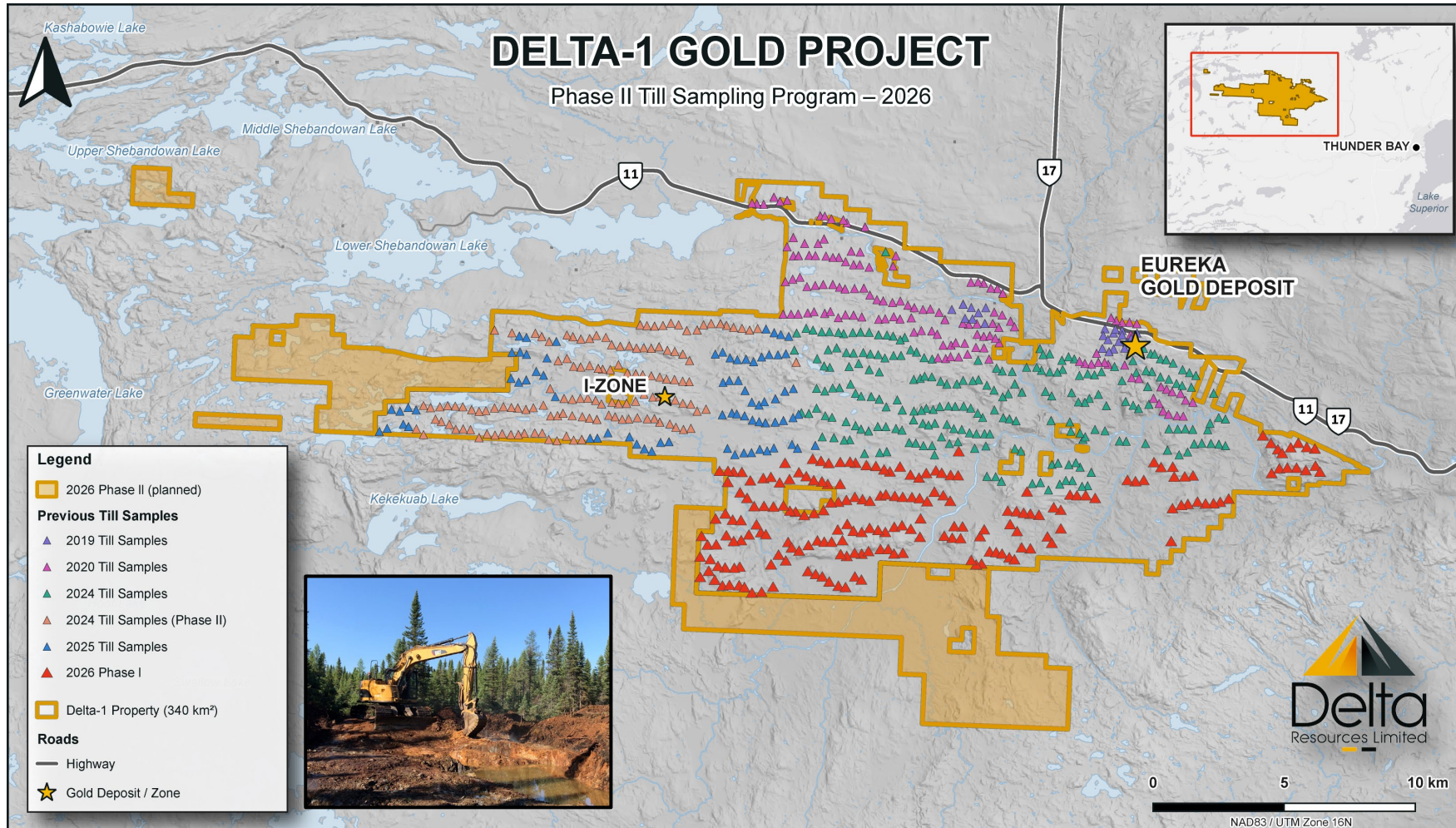
SARAH FERGUSON

EXPLORATION MANAGER | M.SC., P.GEO.

Ms. Ferguson is a Professional Geoscientist with over 15 years of experience specializing in regional geological mapping and grassroots exploration for epithermal and orogenic gold deposits. Her areas of expertise include drill program management, geochemistry, regional geological assessments, and target generation. She is a NI 43-101 Qualified Person.

Ongoing Exploration work

Delta-1 Project



Till Sampling - 2026

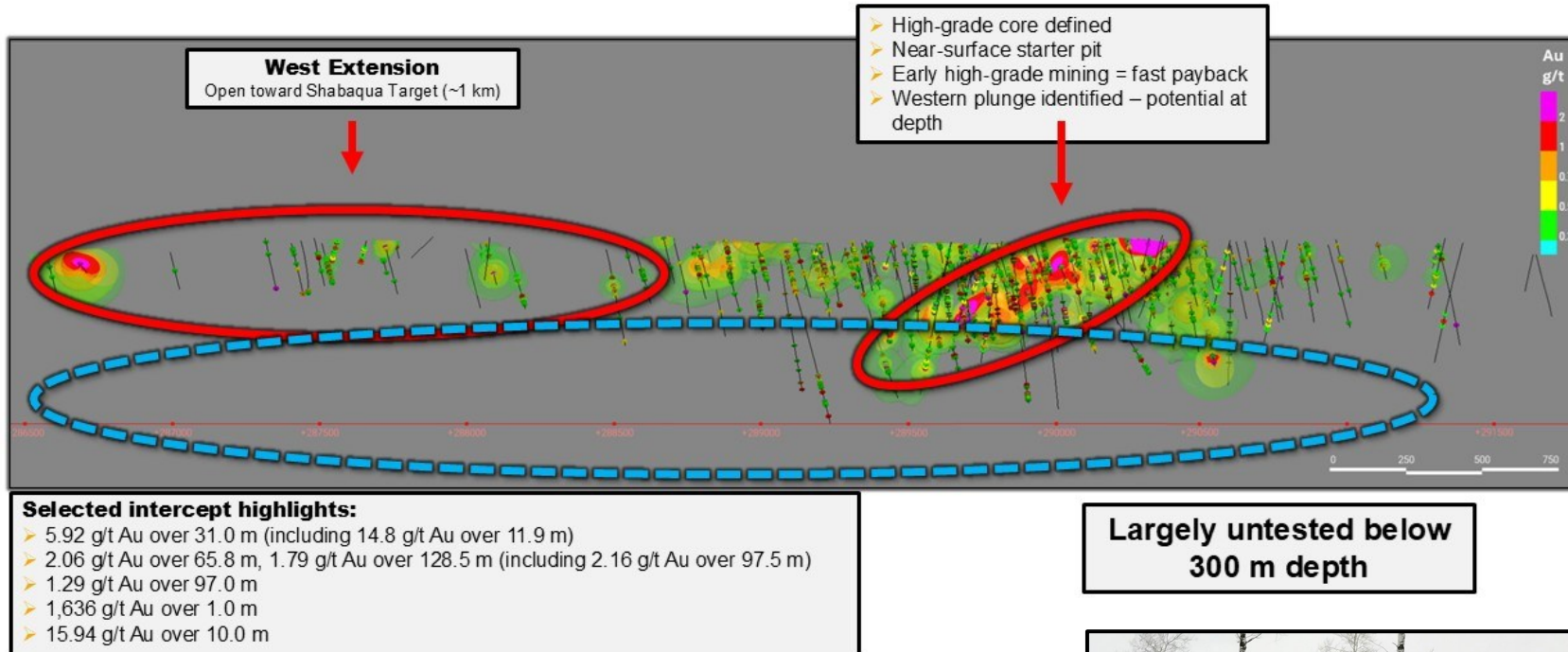
- **Systematic exploration:** ~210 Phase II till samples to complete first-pass coverage of the highly prospective ~340 km² land package.
- **Target generation:** Integrate gold-grain anomalies with geological, geophysical and geochemical data to prioritize targets.
- **2027 follow-up:** Results expected early 2027; detailed spring sampling to vector toward bedrock sources and advance drill targets.

Trenching – 2026

- **Ongoing** in various parts of the property

Ongoing Exploration work

Delta-1 Project



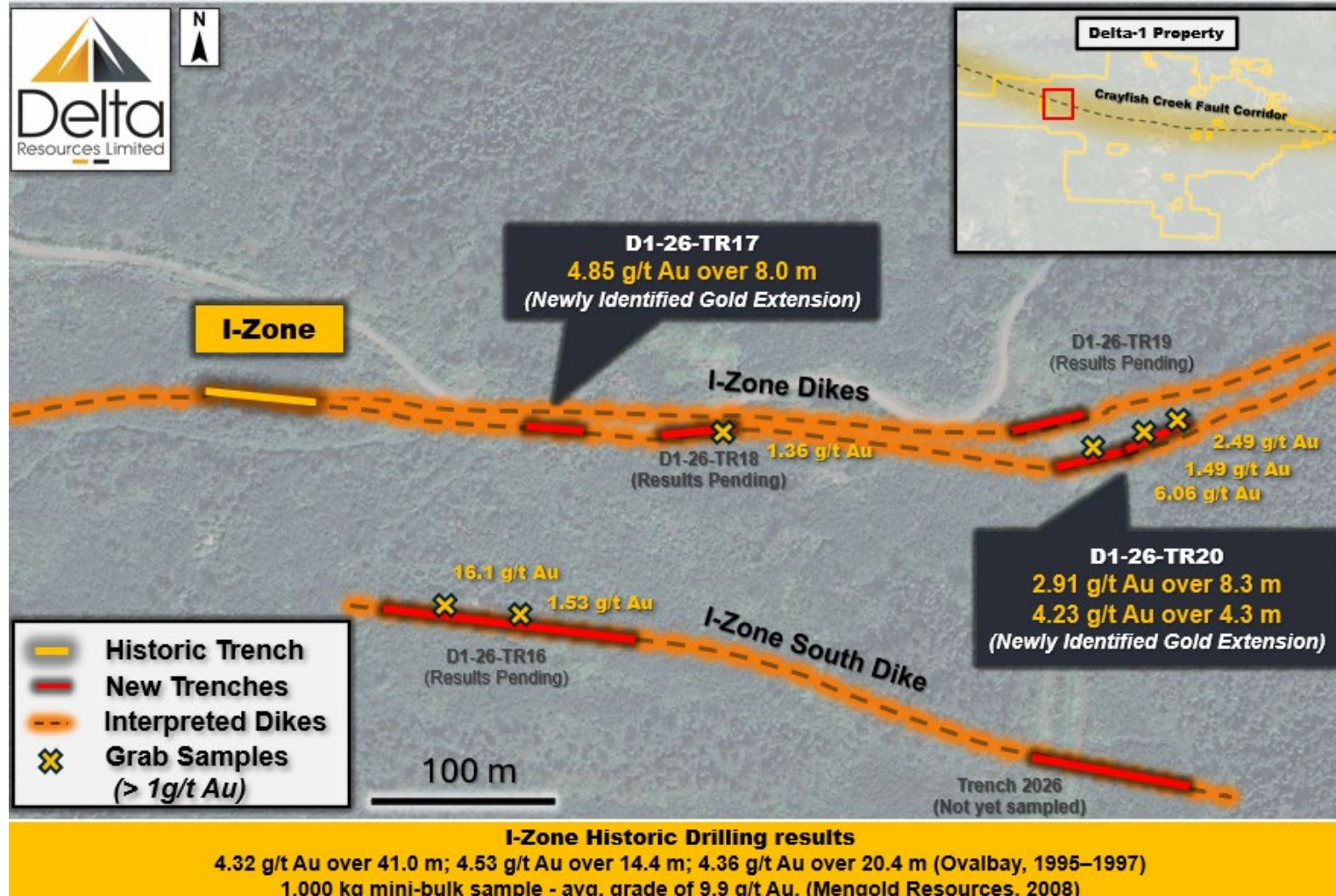
Drilling – 2026/2027

- **10,000 m drill program (underway):** Systematically test Eureka extensions and I-Zone continuity within the highly prospective ~340 km² Delta-1 land package.
- **Eureka expansion:** Test depth, down-plunge and westward extensions toward Shabaqua, where drilling returned 4.25 g/t Au over 11.8 m.
- **I-Zone continuity:** Test mineralization at depth and along the newly defined 400 m eastward extension; ongoing surface results may refine additional targets.



Recent Exploration Results

Delta-1 Project



September 21, 2026

- 4.85 g/t Au over 8.0 metres in trench D1-26-TR17
- 2.91 g/t Au over 8.3 metres and 4.23 g/t Au over 4.3 metres in trench D1-26-TR20
- Assays remain pending for hundreds of additional channel and grab samples collected as part of Delta's ongoing exploration program

From Discovery To District Scale Opportunity



FUNDED

Fully Funded To Execute

- \$5.85M Flow-through and hard cash on hand, with significant additional hard-cash proceeds expected
- **\$19.3M total future cash potential**



LOCATION

Scale, Infrastructure & Location

- 340 km² district scale land package
- 50 km west of Thunder Bay with exceptional road, rail and power infrastructure in an emerging gold camp



TEAM

Strengthened Leadership & Technical Team

- Expanded Board and technical capabilities across exploration, geology, metallurgy, project development and capital markets



VISION

Ambitious 18 Month Plan

- Accelerating discovery across Delta-1
- Advance Eureka while aggressively testing Shabaqua, I-Zone / Crayfish Creek Fault Corridor and additional property-scale targets



Contact

RON KOPAS, CEO

rkopas@deltaresources.ca

FRANK CANDIDO, Chairman

fcandido@deltaresources.ca

CORPORATE ADDRESS

36 Lombard Street, Floor 4,
Toronto, ON M5C 2X3

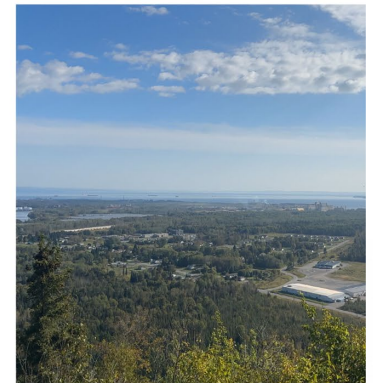
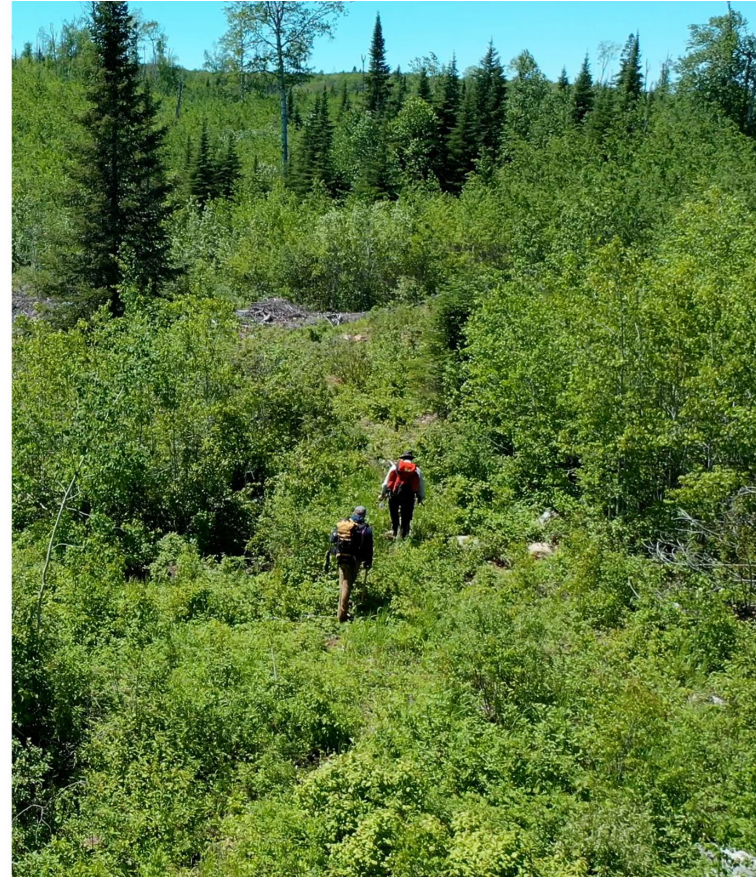
+1.514-969-5530

info@deltaresources.ca



Appendix

Delta-1 Project



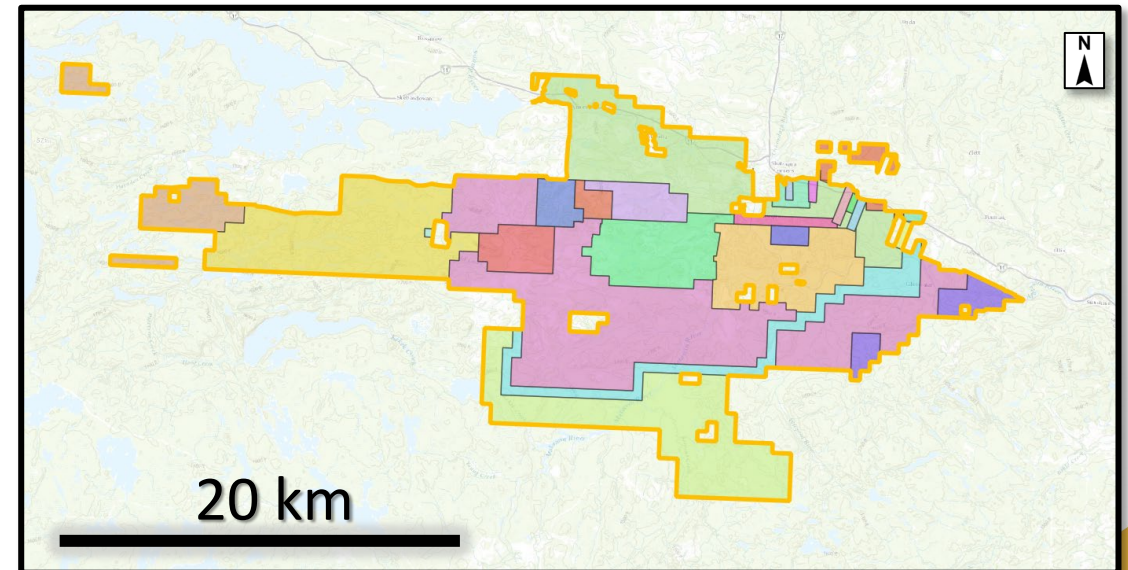
Property Description, Ownership, and Claim Status

Delta-1 Project

Delta controls a district-scale land package in Ontario's highly prospective Shebandowan Greenstone Belt, consisting of 1,346 mineral claims (1,680 claim units) and nine patented properties, covering more than 34,000 hectares (340 km²).

All agreements associated with the Property include a net smelter return (NSR) royalty ranging from 1.75% to 2%, with provisions that grant Delta the option to buy back a portion of the NSR through predetermined cash payments. Notably, none of these agreements impose work commitments on Delta Resources.

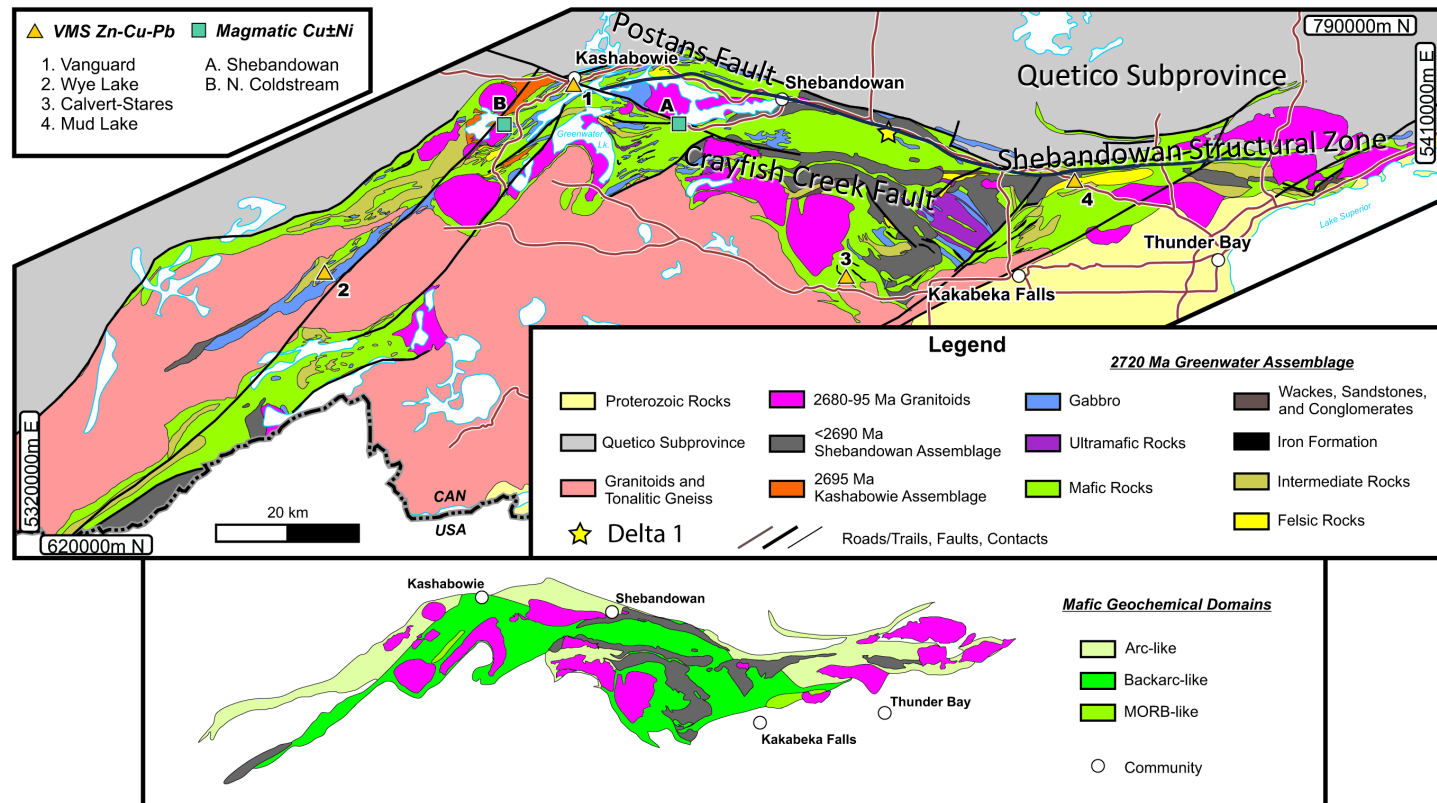
Delta has consolidated a commanding land position across the highly prospective Shebandowan Greenstone Belt.



Geology

Regional Summary

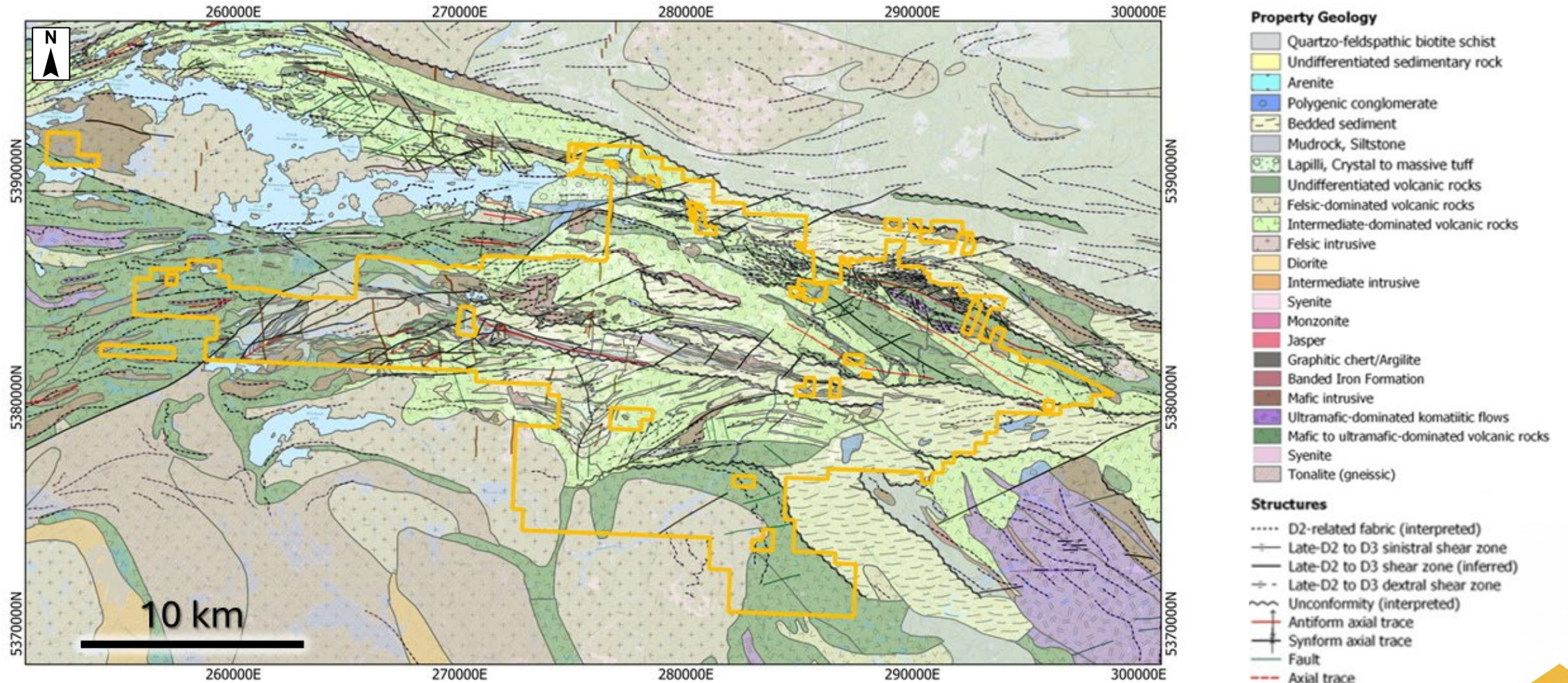
- **Shebandowan Greenstone Belt (2720-2680 Ma)** within the Wawa Subprovince, ~150 km long west of Thunder Bay
- Bounded to the north by the **Quetico Subprovince** (2690 Ma)
- Bounded to south by ~2750 Ma pre-orogenic granitoids and Proterozoic rocks
- **Multiple phases of mineralization** in the belt, including orogenic Au associated with **D2 deformation** b/w 2685-2680 Ma
- **Key structural control:** Shebandowan Structural Zone & major faults (Crayfish Creek, Postans).
- **Eureka Gold mineralization** linked to the **Greenwater–Shebandowan unconformity**, hosted mainly in feldspar-phyric volcanics and altered sediments.



Modified from Lodge et al, 2013

Geology

Delta-1 Project



Eureka Gold Deposit

Mineralization

The Eureka Zone at Delta-1: Orogenic-style gold system, large-tonnage, low-grade gold deposit hosted in highly altered volcanics, sediments and intrusive rocks.



Drill Hole D1-23-30

- Stockwork of quartz-ankerite-albite-pyrite veinlets from drill hole D1-23-30.
- 2.06 g/t Au over 65.8 m
- Here the zone is hosted by altered Greenwater basalt.

ALTERATION

- Alteration: ankerite-albite-silica with pyrite + arsenopyrite.



*Red Arrows point to observed visible gold

Delta-2 Project



QUEBEC

ONTARIO



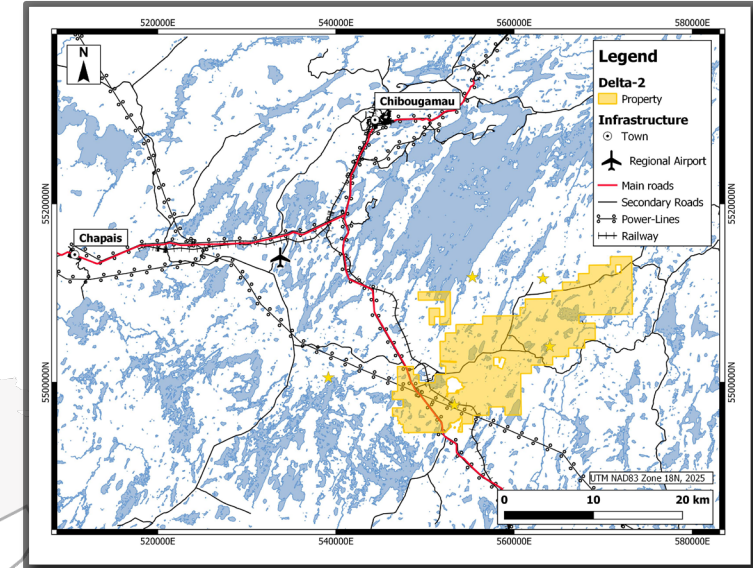
Thunder Bay



Chibougamau

Quebec City

500 km



Delta-2: Chapais-Chibougamau Mining Camp

Under Option to Troilus Mining Corp. (TLG:TSX)

Delta-2 Option Deal Provides Three Years of Non-Dilutive Funding.

Delta Resources has secured a transformative option agreement with Troilus Mining Corp. on the 217.83 km² property, valued at **C\$8.25M plus a 1% NSR**, payable over three years upon full exercise. This partnership underpins the Company's business model, significantly reducing financing risk while Delta continues advancing its Eureka Gold Discovery and broader Delta-1 Project land package.