FACT SHEET OCTOBER 2025 ≯





ABOUT DELTA RESOURCES LIMITED

Delta Resources Limited is a Canadian mineral exploration company focused on growing shareholder value through the exploration of two high-potential gold and base-metal projects in Canada.

Delta-1: Building a Large, Near-Surface Gold Deposit in Ontario's Emerging Shebandowan Greenstone Belt

Located just 50 km west of Thunder Bay and adjacent to the Trans-Canada Highway, the 297 km² Delta-1 Property hosts continuous gold mineralization over 2.5 km of strike, from surface to 300 m depth and up to 150 m wide. Drilling highlights include 5.92 g/t Au over 31 m, 1.79 g/t Au over 128.5 m, and 15.94 g/t Au over 10 m.

Delta-2: Expansive VMS & Gold Potential in one of Quebec's Premier Mining Districts

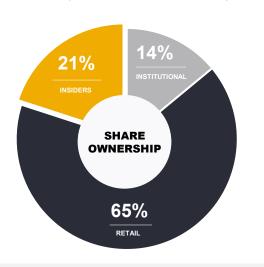
Covering 217.8 km² in the prolific Chapais—Chibougamau District, Delta-2 offers exceptional potential for gold-rich polymetallic VMS and high-grade hydrothermal gold deposits. With nearly \$7 million invested in exploration to date, Delta Resources continues to refine and unlock the Property's outstanding discovery potential.

MANAGEMENT & BOARD

- Frank Candido Executive Chair
- Ron Kopas CEO (Interim)
- Nathalie Laurin CFO
- Justin Reid, P.Geo Director
- Kevin B. Heather, Ph.D., P.Geo Director
- Sara Paquet Director

Exploration Team

- Daniel Boudreau, P.Geo Exploration Manager
- Sarah Ferguson, P.Geo Senior Geologist



TSX:TLG - 4.4% - Shared head office as well as some shared staffing and technical support.

CAPITAL STRUCTURE - OCTOBER 2025

Issued and Outstanding Shares	135671822
Fully Diluted	173214822

Warrants Outstanding

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Expiry date	Exercise Price	No. of Warrants	Value upon exercise	
Sept. 24, 2026	\$0.12	1,500,000	\$180,000	
Nov. 18, 2027	\$0.25	25,000,000	\$6,250,000	
Total Warrants:		26,500,000	\$6,430,000	

PRICE PERFORMANCE & VOLUME TRADED



TSX-V: DLTA FRANKFURT: G6O1 OTCQB: DTARF

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DELTA-1: PROJECT HIGHLIGHTS

Large, Near-Surface Gold System

Continuous gold mineralization defined over 2.5 km of strike, from surface to 300 m depth and up to 150 m wide, with excellent potential for expansion and additional discoveries (Blue Sky).

Exceptional Drill Results

Over 41,500 m of drilling since 2019 with broad, high-grade intercepts including: 5.92 g/t Au over 31 m, 1.79 g/t Au over 128.5 m, and 15.94 g/t Au over 10 m, confirming robust and consistent mineralization.

❖ Prime Location & Infrastructure

Situated 50 km west of Thunder Bay, directly adjacent to the Trans-Canada Highway, ensuring year-round access and low exploration and development costs.

DELTA-1: WHAT'S NEXT

Ongoing exploration

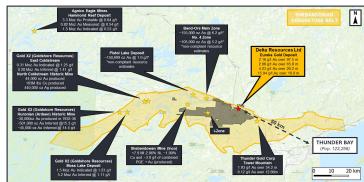
> 4,000 m drilling campaign underway driving resource growth and discovery potential.

De-risking the project

Advancing environmental, metallurgical, and geotechnical work toward development readiness.

Building value

Expanding scale, confidence, and strategic optionality for shareholders – closing the value gap.



Shebandowan Greenstone Belt - An Emerging Gold District > 10M Oz



Aerial view of the Delta-1 Property and key infrastructure

DELTA-2: PROJECT HIGHLIGHTS

Strategic Location

Covers 217.8 km² in the prolific Chapais—Chibougamau District, home to past producers like Lemoine, Joe Mann, and Copper Rand.

Multi-Commodity Discovery Potential

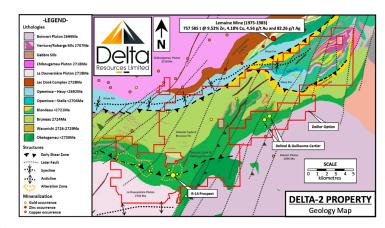
Prospective for gold-rich polymetallic VMS and high-grade hydrothermal gold systems.

Full Geophysical coverage

Modern geophysics – VTEM, with multiple untested targets.

DELTA-2: WHAT'S NEXT

Delta welcomes inquiries regarding potential partnership or acquisition opportunities for the Delta-2 Project.



Geological map of the Delta-2 Property