FACT SHEET OCTOBER 2026

TSX-V: DLTA | OTCQB: DTARF | FRANKFURT: G601



ABOUT DELTA RESOURCES LTD.

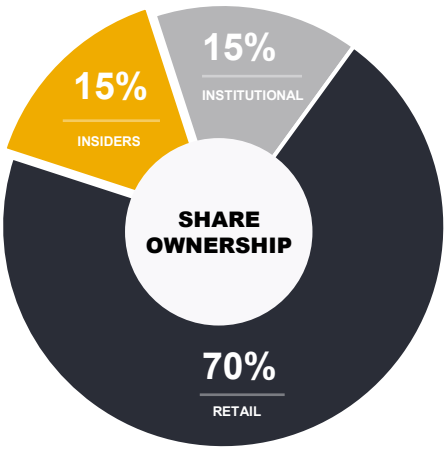
Delta Resources is a Canadian mineral exploration and development company focused on advancing its Delta-1 Gold Project in Ontario. The Company has discovered a large, near-surface gold system located approximately 50 kilometres west of Thunder Bay, adjacent to the Trans-Canada Highway. The Delta-1 property covers approximately 340 square kilometres and hosts multiple gold-bearing corridors, including the Eureka Gold Deposit and the highly prospective I-Zone–Crayfish Creek Fault trend.

KEY HIGHLIGHTS

- **LARGE LAND PACKAGE / DISTRICT SCALE:** Approximately 340 km², hosting multiple gold-bearing corridors.
- **KEY EXPLORATION TARGETS:** Eureka Gold Deposit and the highly prospective I-Zone–Crayfish Creek Fault trend.
- **EUREKA GOLD DEPOSIT:** Extends for more than 2.5 km along strike and to depths exceeding 300 m.
- **SIGNIFICANT DEPTH POTENTIAL:** Mineralization intersected to approximately 600 m vertical depth and remains open in all directions.
- **HIGH-GRADE DRILL RESULTS:**
  - 5.92 g/t Au over 31 m, incl. 14.8 g/t Au over 11.9 m.
  - 1.79 g/t Au over 128.5 m.
- **DELTA-2 TRANSACTION:** In January 2026, Delta Resources optioned its previously held Delta-2 project to Troilus Mining Corp. for $8.25 million, payable through 2028.

MANAGEMENT & BOARD OF DIRECTORS

- Frank Candido – Executive Chair
- Ron Kopas – CEO
- Nathalie Laurin – CFO
- Daniel Boudreau, P.Geo. – VP of Exploration
- Sarah Ferguson, P.Geo. – Senior Geologist
- Zach Flood – Independent Director (CEO Kenorland)
- Joseph C. Milbourne – Independent Director (Experienced Metallurgist – 50+ years)
- Kevin B. Heather, Ph.D., P.Geo. – Director (Aldebaran/Regulus)
- Sara Paquet – Director (CEO Kluane Drilling)



Strong insider ownership reinforces alignment with shareholders and demonstrates a shared commitment to long-term value creation.

CAPITALIZATION TABLE – OCTOBER 2026

	Basic	Fully Diluted	Proceeds Upon Exercise
Common Basic Shares	**164.75M**		
Stock Options @ $0.216 Average		12.69M	$2.81M
Warrants			
$0.25 – Expiry Date Nov. 18, 2027		25.00M	$6.25M
$0.28 – Expiry Date Nov. 7, 2028		11.75M	$3.29M
$0.28 – Expiry Date Nov. 26, 2028		1.65M	$0.46M
Total warrants		38.3M	$10.00M
Broker Warrants		0.28M	$0.08M
Common Shares Fully Diluted		214.62M	
Market Cap. @ Oct. 1, 2026 ($0.205/Share)	**$33.77M**		**$52.95M**

DISCIPLINED EXPLORATION, VALUE CREATION AND STRATEGIC OPPORTUNITY

Delta-1 → District-scale potential anchored by Eureka gold discovery

01 EUREKA
Continued infill and step-out drilling

- Going deeper
- Focused exploration along strike

Drilling Underway

02 SHABAQUA
Ongoing trenching and target definition

- Separate pit or continuous with Eureka?

Drilling Underway

03 I-ZONE
Crayfish Creek Fault Corridor

- Mapping, trenching, sampling, and prospecting underway to refine high-priority drill targets

Drilling Underway
First Drill Program

04 SCALE
Property-wide coverage

- Expanded till sampling program starting Fall 2026

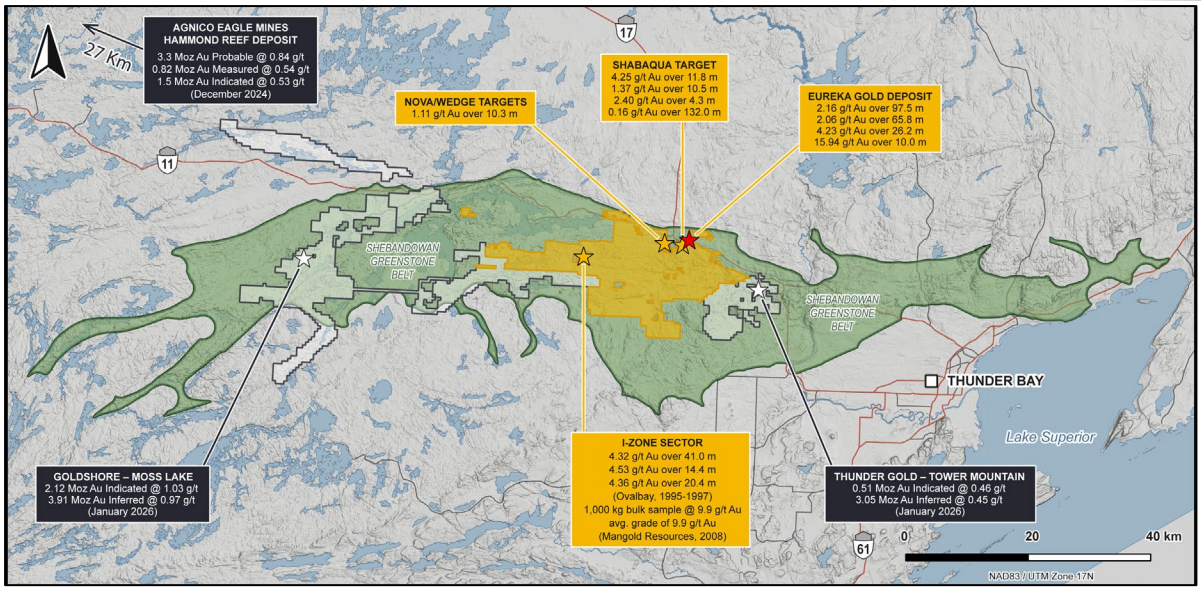
Property Scale

DELTA-1: BEST EUREKA DRILL INTERCEPTS

- ✓ 5.92 g/t Au over 31 m, incl. 14.8 g/t Au over 11.9 m
- ✓ 6.49 g/t Au over 10 m
- ✓ 2.06 g/t Au over 65.8 m, incl. 4.23 g/t Au over 26.2 m
- ✓ 1.29 g/t Au over 97 m at a depth of 36 m
- ✓ 1.15 g/t Au over 89.7 m at a depth of 14 m

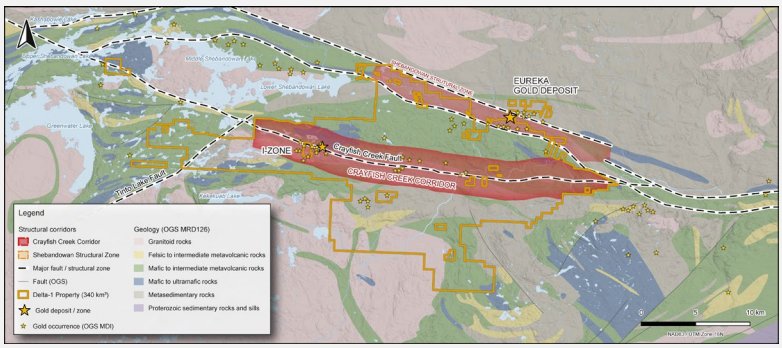
DELTA-1: WHAT'S NEXT

- ❖ Delta commenced a 10,000-metre drill program at Eureka and I-Zone, Delta-1, Thunder Bay, Ontario in September 2026
- ❖ Approx. $4M planned exploration budget for 2026/2027



I-Zone – Crayfish Creek Corridor:

A highly prospective target area that hosts multiple high-grade gold occurrences (*now drilling*)



Significant Historical Drill Intercepts:

- ✓ 4.32 g/t Au over 41.0 m
- ✓ 4.53 g/t Au over 14.4 m
- ✓ 4.36 g/t Au over 20.4 m

CONTACT INFORMATION
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