

DELTA RESOURCES LIMITED

THE DELTA-1 PROJECT,
THUNDER BAY, ONTARIO, CANADA

UPDATE April 4, 2023



Delta
Resources Limited

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Disclaimer - Forward Looking Statement



CAUTIONARY STATEMENT ON FORWARD-LOOKING INFORMATION

Certain information contained or incorporated by reference in this presentation, including any information as to our future financial or operating performance, constitutes "forward-looking statements". All statements, other than statements of historical fact, are forward-looking statements. The words "believe", "expect", "anticipate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward-looking statements. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by us, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include, but are not limited to: fluctuations in the currency markets (such as the Canadian versus the U.S. dollar); fluctuations in the spot and forward price of gold or certain other commodities (such as copper); changes in national and local government

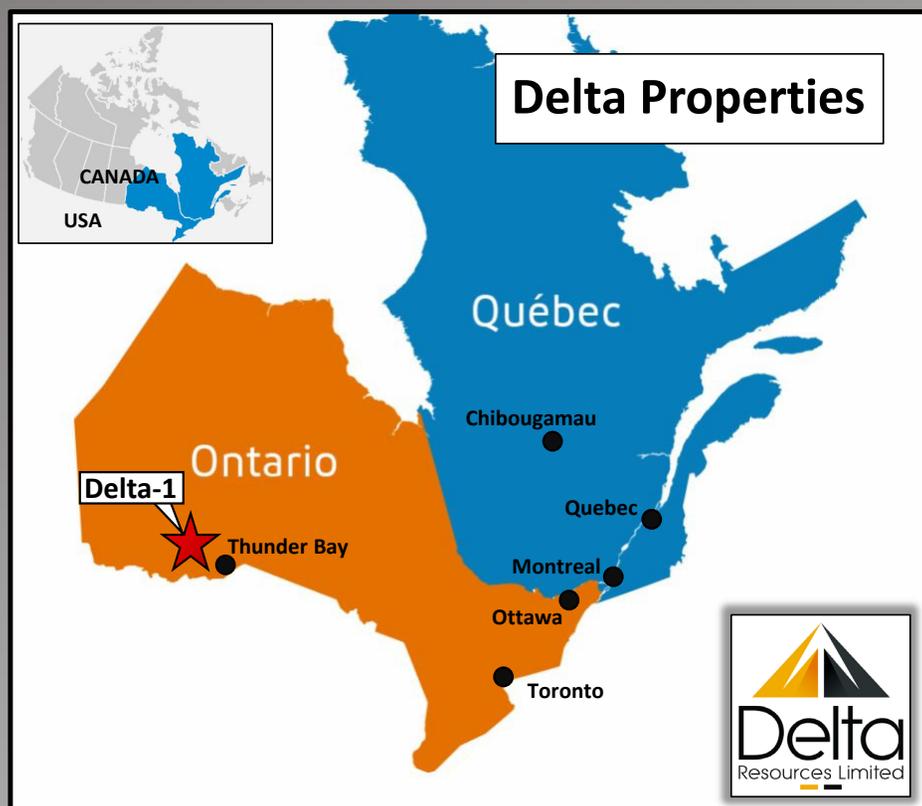
legislation, taxation, controls, regulations and political or economic developments in Canada or other countries in which we do or may carry on business in the future; business opportunities that may be presented to, or pursued by, us; operating or technical difficulties in connection with mining exploration or development activities; employee relations; the speculative nature of gold exploration and development, including the risks of obtaining necessary licenses and permits; diminishing quantities or grades of reserves; and contests over title to properties, particularly title to undeveloped properties. In addition, there are risks and hazards associated with the business of gold exploration, development and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and gold bullion losses (and the risk of inadequate insurance, or inability to obtain insurance, to cover these risks). Many of these uncertainties and contingencies can affect our actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by,

or on behalf of, us. You are cautioned that forward-looking statements are not guarantees of future performance. All of the forward-looking statements made in this presentation are qualified by these cautionary statements. We disclaim any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except to the extent required by applicable laws.

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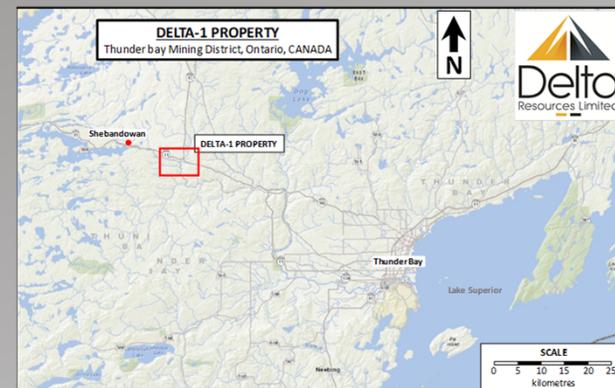
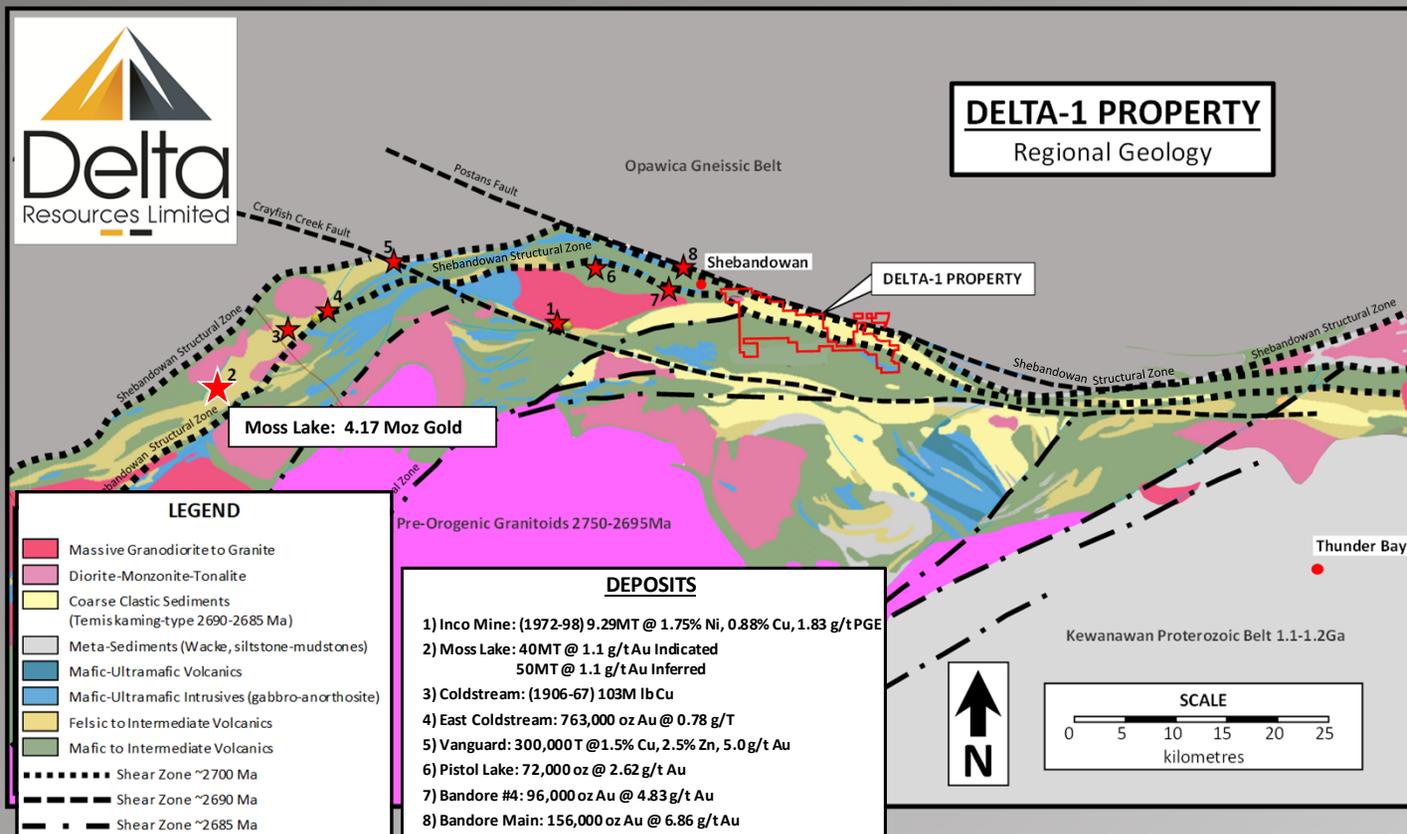
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- **Delta-1 - GOLD**
 - 50 km west of Thunder Bay. Ontario.
 - Delta to earn 100% interest | ~58 km²

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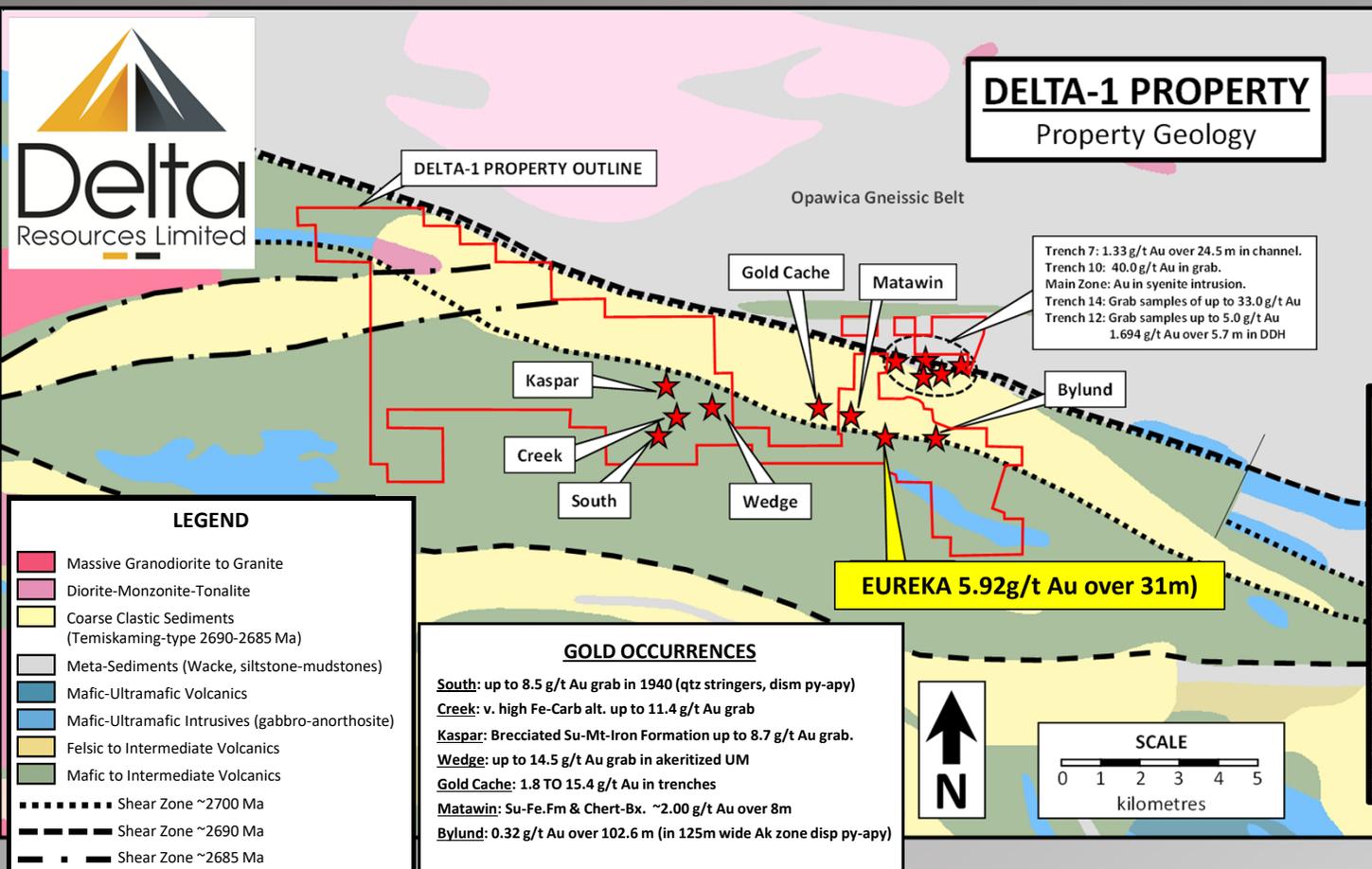
Delta-1 Project - Thunder Bay, Ontario - Location & Access



- Located in the Shebandowan Greenstone Belt.
- Covering 17km of the Shebandowan Shear Zone.
- In the same geological setting as Goldshore's Moss Lake Gold deposit
 - 121.7MT @ 1.1 g/t gold near surface (4.17 Moz).
 - Cut-Off Grade: 0.4 g/t Au
- The property has been poorly explored
 - Total of 42 drill holes with 25 drilled prior to 1981 and 20 drilled on Cu-Ni targets (1956-69)
 - The property has been "dormant" since 2003

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Delta-1 Project - Drilling Eureka



DELTA-1 PROJECT – EUREKA GOLD ZONE

- Kilometre-Scale Pervasive Alteration
- Kilometre-Scale Gold-Anomalous Halo
- Multiple Phases of Gold Mineralization
- Deep Crustal-Scale Structures

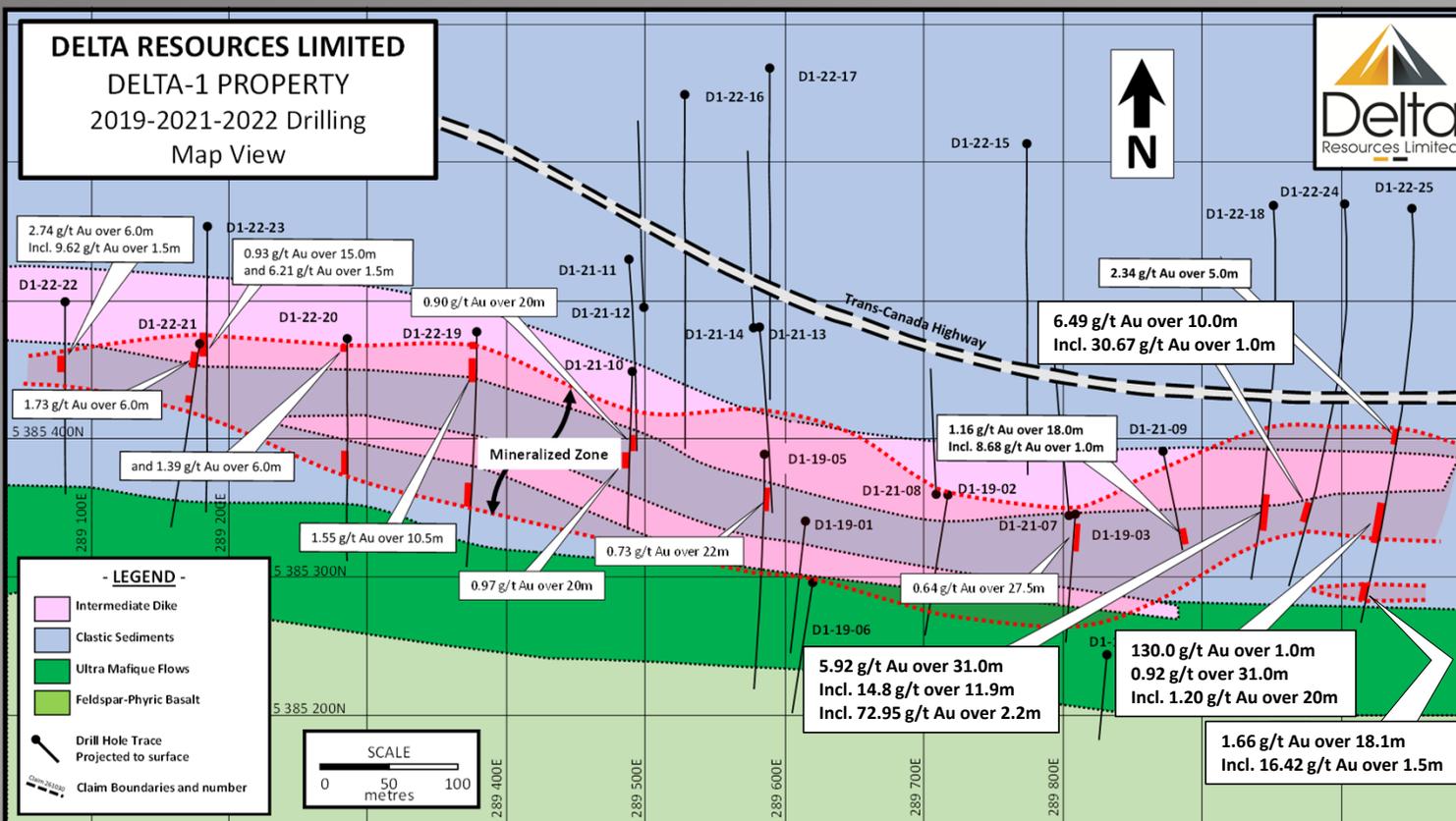
ALL THE INGREDIENTS FOR A MAJOR GOLD DEPOSIT



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Delta-1 Project - Drilling Eureka



DELTA DRILLING PHASES

- November 2019: 6 drill holes for 1,009m
- April 2021: 8 drill holes for 1,376m
- May 2022: 9 drill holes for 2,719m
- October 2022: 2 drill holes for 973m
- January-March 2023: 3500 metres

PENDING RESULTS

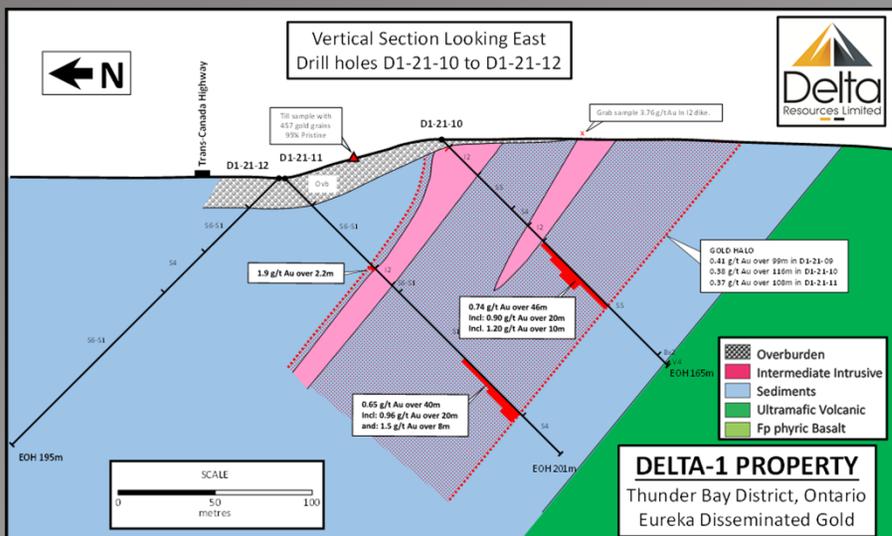
- 2023 Drilling so far

TO DATE

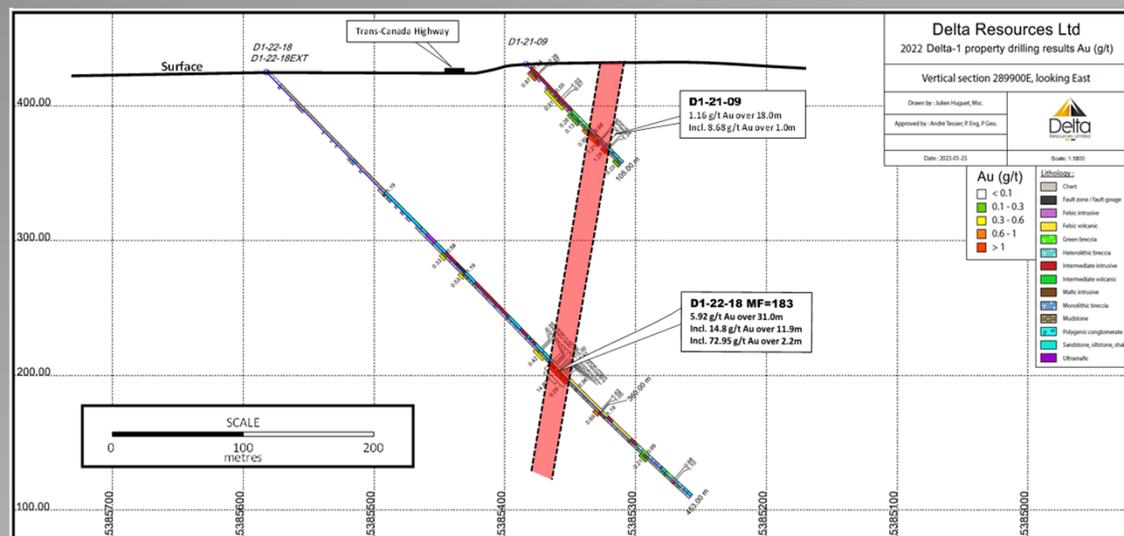
- Defined a broad and intense alteration halo > 1.2km in strike & 600m wide.
- Broad mineralized halo grading >0.35 g.t Au (1200m x 120m).
- Higher grade zones within this mineralized halo, particularly in the eastern extension where Bonanza-Grades are intercepted

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Delta-1 Project - 2022 Drilling at EUREKA CROSS-SECTIONS



WESTERN EUREKA SECTION HOLES 10-11 AND 12



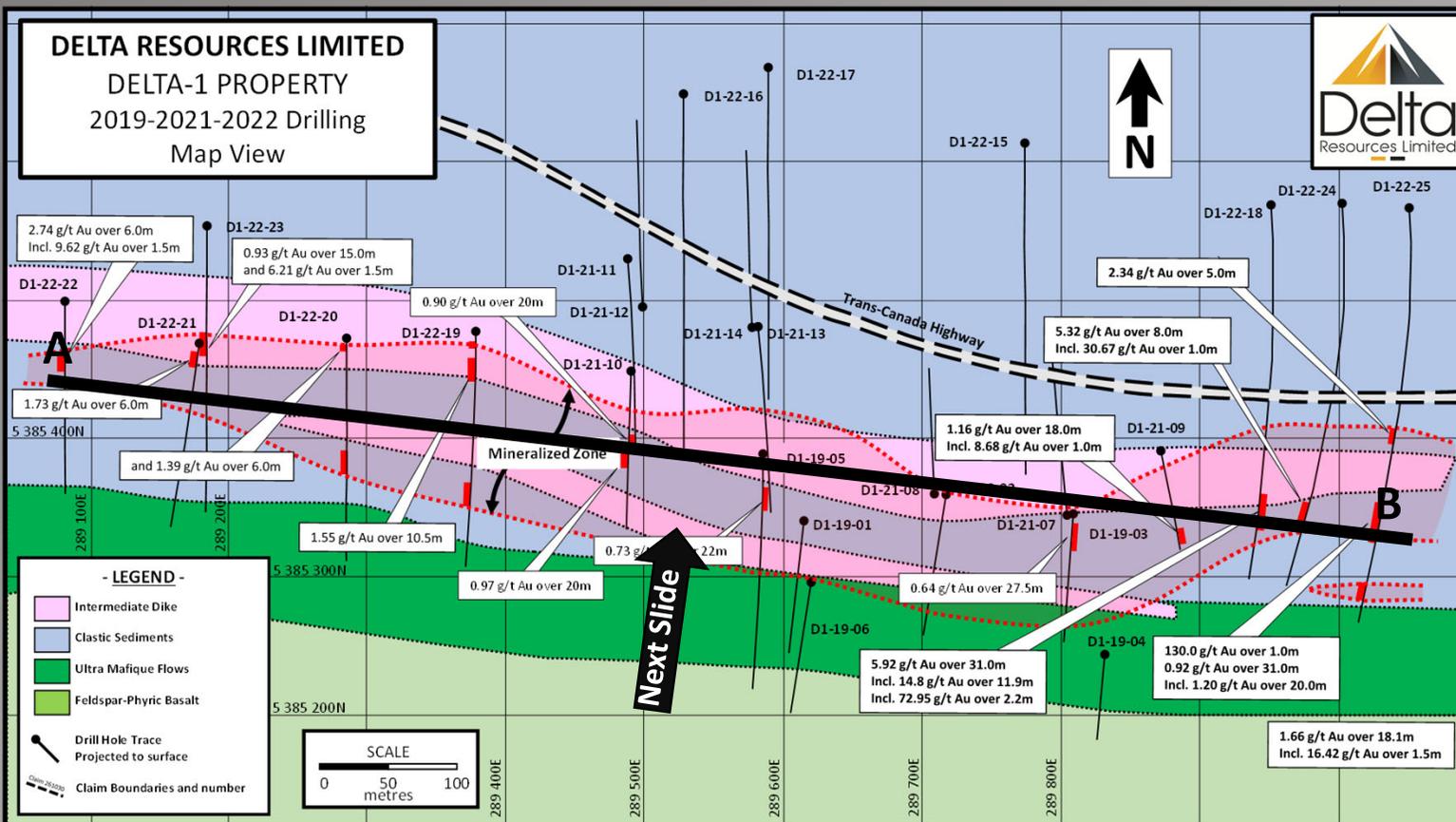
EASTERN EUREKA SECTION HOLES 9 AND 18

2022 DRILLING

- The zone strikes generally EW and dips 50 degrees towards the north in the western portion of the zone.
- In the eastern portion of the zone, drilling indicates a steep dip of 80 degrees towards the North.
- The zone has now been intersected in drill hole for a strike length of over 1200 metres and a vertical depth of 220 metres.
- The zone remains open towards the east, west, and at depth.

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Delta-1 Project - 2022 Drilling at EUREKA



2022 DRILLING

In May 2022 Delta completed 9 drill holes for a total of 2,719m, testing the east and west strike extents of the Eureka mineralization as well as its depth potential.

Two follow-up drill holes were completed to the east following exceptional results of drill hole D1-22-18.

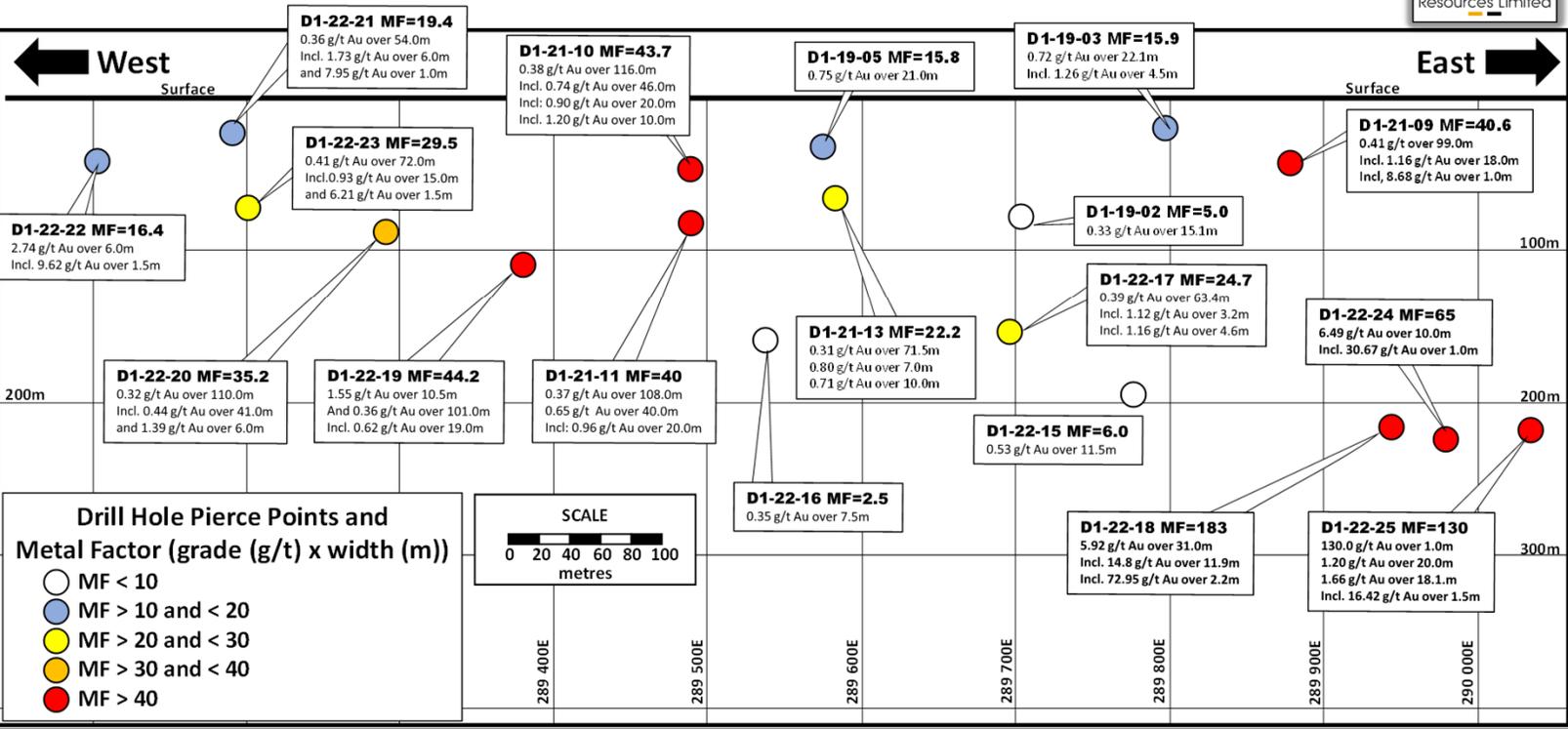
The mineralized body was extended to a strike length of 950m, from surface down to a vertical depth of 220m, and remains open in all directions.

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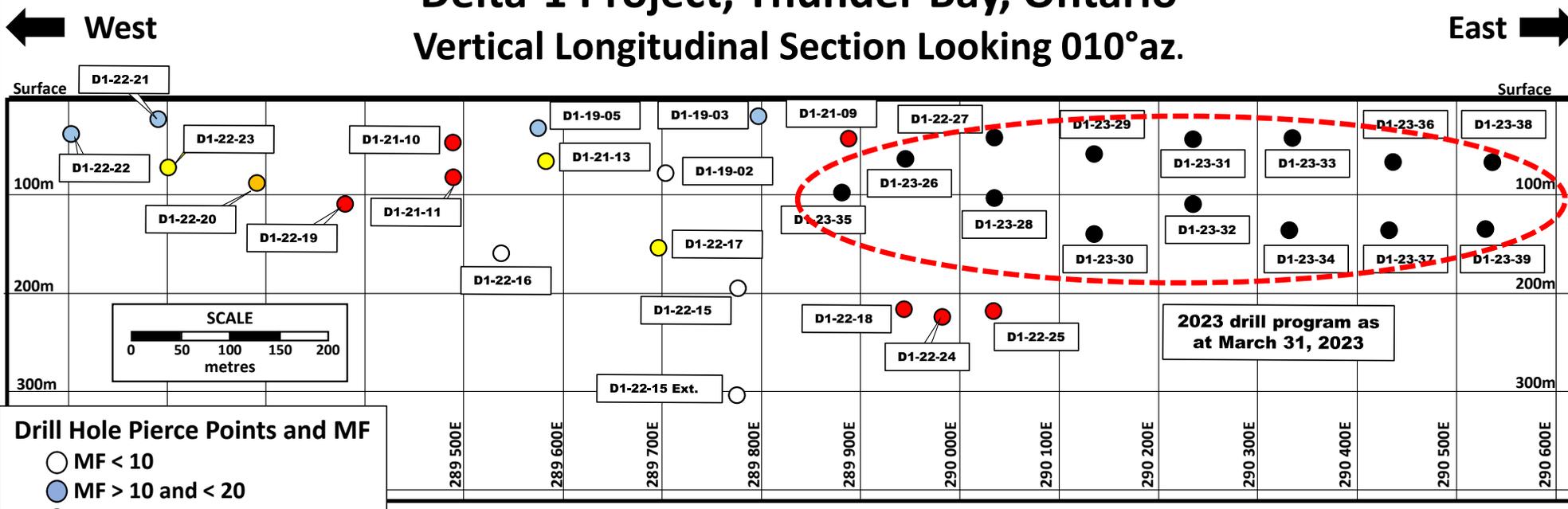
Delta-1 Project - 2022 Drilling at EUREKA - Long Section



Delta-1 Project, Thunder Bay, Ontario Vertical Longitudinal Section Looking 010°az.

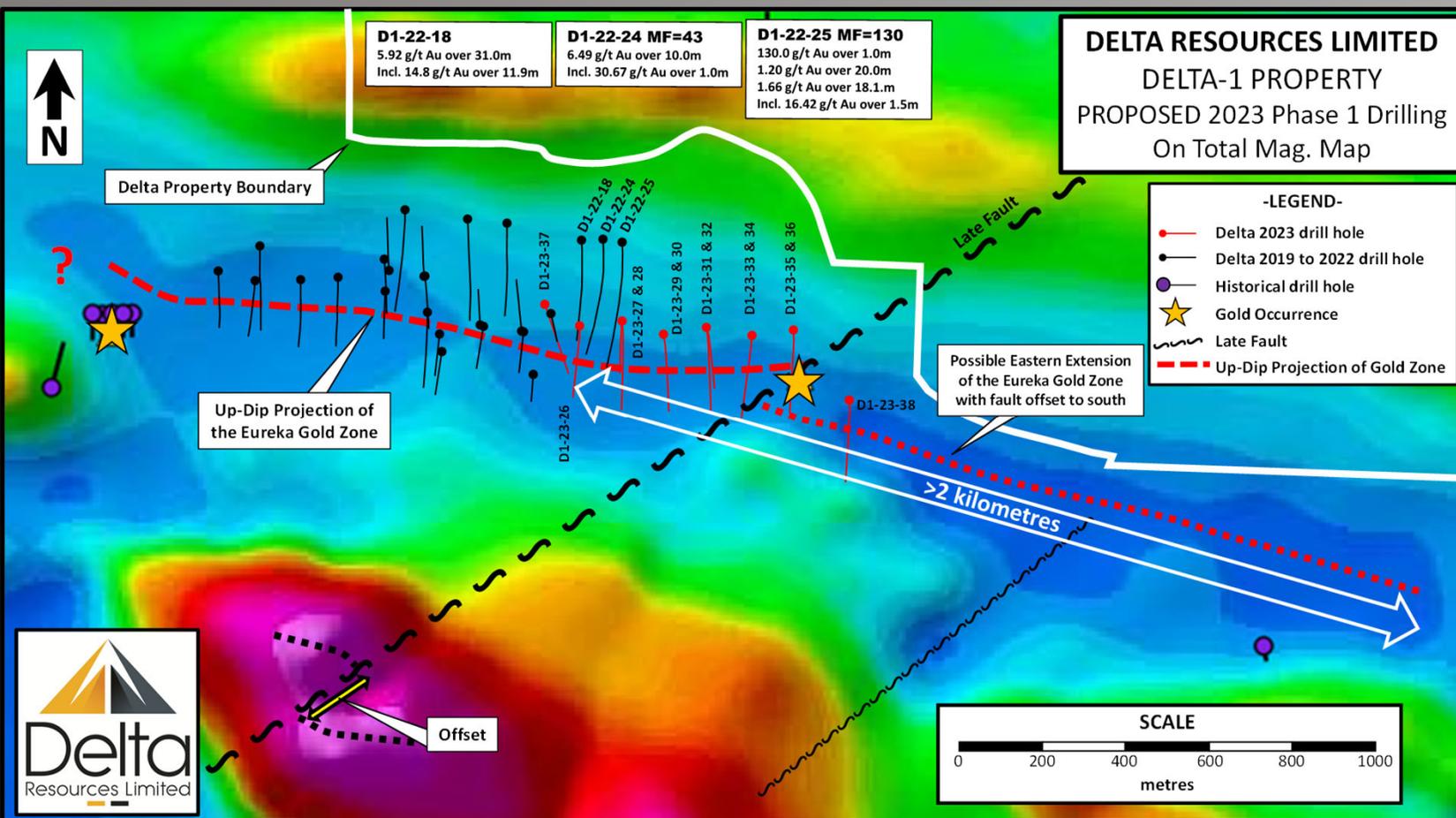


Delta-1 Project, Thunder Bay, Ontario Vertical Longitudinal Section Looking 010°az.



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Delta-1 Project - 2023 Phase 1 Drilling Program at EUREKA



2023 Phase 1 DRILLING

Total Magnetic Map showing the projected location of the Eureka Gold Zone at the core of a magnetic low.

Delta controls properties over a 4.5 kilometre strike length of where the zone is projected.

In the eastern portion of the zone drilling shows the mineralized zone to dip at 80 degrees towards the North.

The zone has never been drill-tested towards the east and remains open at depth where it has been intersected.

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Delta-1 Project - 2023 Phase 1 Drilling Program at EUREKA



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STAY TUNED FOR ASSAY RESULTS COMING SOON

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Contact us



Leaving no stone unturned.

www.deltaresources.ca

Contacts:

André C. Tessier, President & CEO
atessier@deltaresources.ca

**Frank Candido, Chairman &
VP-Corporate Communications**
fcandido@deltaresources.ca

www.deltaresources.ca

1718 Christine Cr,
Kingston, On, CANADA, K7L 4V4
Tel: 613-328-1581



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