



Delta-1 Intercept of 1636 g/t Au over 1m

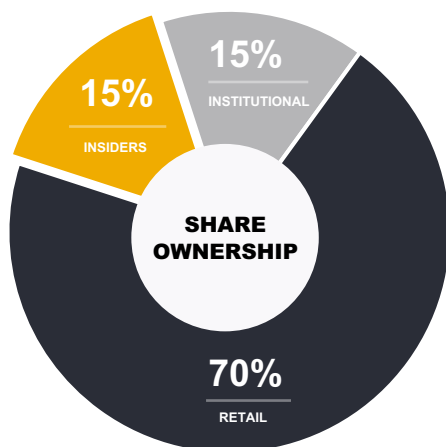
ABOUT DELTA RESOURCES LTD.

Delta Resources is a Canadian mineral exploration and development company focused on advancing its Delta-1 Gold Project in Ontario. The Company has identified a large, near-surface gold system located approximately 50 kilometres west of Thunder Bay, adjacent to the Trans-Canada Highway.

The Delta-1 property covers approximately 340 square kilometres and hosts multiple gold-bearing corridors, including the Eureka Gold Deposit and the highly prospective I-Zone–Crayfish Creek Fault trend. The Eureka Gold Deposit extends over 2.5 km in strike length and to depths exceeding 300 metres, with mineralization intersected to approximately 600 metres vertical depth and remaining open in all directions. **Highlights include drill intercepts such as 5.92 g/t Au over 31 m (including 14.8 g/t Au over 11.9 m) and 1.79 g/t Au over 128.5 m.** In January of 2026, Delta Resources successfully optioned its previously held Delta-2 project to Troilus Mining Corp for \$8.25M, which it will receive through 2028.

MANAGEMENT & BOARD

- ❖ Frank Candido – Executive Chair
- ❖ Ron Kopas – CEO
- ❖ Nathalie Laurin – CFO
- ❖ Zach Flood – Independent Director
- ❖ Joeseeph C. Milbourne – Independent Director
- ❖ Kevin B. Heather, Ph.D, P.Geo – Director
- ❖ Sara Paquet – Director
- ❖ Daniel Boudreau, P.Geo – VP of Exploration
- ❖ Sarah Ferguson, P.Geo – Senior Geologist

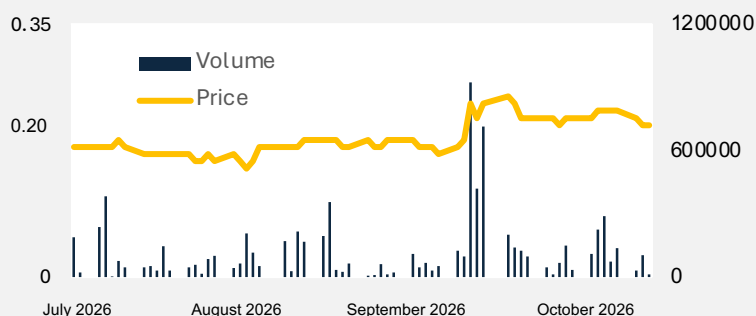


Strong insider ownership ensures full alignment with shareholders and long-term value creation.

CAPITALIZATION TABLE – OCTOBER 2026

	Basic	Fully Diluted	Proceeds Upon Exercise
Common Basic Shares	164.75M		
Stock Options @ \$0.216 Average		12.69M	\$2.81M
Warrants			
\$0.25 – Expiry Date Nov. 18, 2027		25.00M	\$6.25M
\$0.28 – Expiry Date Nov. 07, 2028		11.75M	\$3.29M
\$0.28 – Expiry Date Nov. 26, 2028		1.65M	\$0.46M
Total warrants		38.3M	\$10.00M
Broker Warrants		0.28M	\$0.08M
Common Shares Fully Diluted		214.62M	
Market Cap. @ Sept. 8, 2026 (\$0.245/Share)	\$40M		\$52.95M

PRICE PERFORMANCE & VOLUME TRADED



CURRENT CASH FLOW AND HARD CASH

\$5,850,000

- ❖ August 31 FT money can be used until December 31, 2027
- ❖ Includes 479,000 Troilus shares @ \$2.33/share

EXPECTED FUTURE CASH POSITION

 TROILUS DECEMBER OPTION PAYMENT \$750,000 Non-Dilutive	+	 TROILUS 2027 OPTION PAYMENTS \$1,750,000 Non-Dilutive	+	 TROILUS 2028 OPTION PAYMENTS \$4,000,000 Non-Dilutive	+	 WARRANTS (\$0.25 – \$0.28) \$10,080,000 Until 2028	+	 STOCK OPTIONS AVG. PRICE \$0.216 \$2,740,000 2027 to 2031	=	 TOTAL FUTURE CASH POTENTIAL \$19,320,000 Strong Liquidity
---	---	--	---	--	---	---	---	--	---	--

DELTA-1: PROJECT HIGHLIGHTS

- ❖ Covering 30km segments of the Shebandowan, Crayfish and Gold Creek Shear Zones.
- ❖ Gold Zone defined over 2.3 km from surface, open in all directions. Surface to 300 m vertical, up to 150 m width.
- ❖ Up to 457 Gold Grains in 10kg till Sample with 95% Pristine.

DELTA-1: BEST DRILL INTERCEPTS:

- ✓ 5.92 g/t Au over 31m, incl. 14.8 g/t Au over 11.9m.
- ✓ 6.49 g/t Au over 10m,
- ✓ 2.06 g/t Au over 65.8m, incl. 4.23g/t Au over 26.2m
- ✓ 1.29 g/t Au over 129m at a depth of 33m,
- ✓ 1.15 g/t Gold over 89.7m at a depth of 14m.

DELTA-1: WHAT'S NEXT

- ❖ Delta commenced a 10,000-Metre Drill Program at Eureka and I-Zone, Delta-1, Thunder Bay, Ontario in September 2026.

